1	L.D. 1019
2	Date: (Filing No. H-)
3	Reproduced and distributed under the direction of the Clerk of the House.
4	STATE OF MAINE
5	HOUSE OF REPRESENTATIVES
6	127TH LEGISLATURE
7	FIRST REGULAR SESSION
8 9 10 11 12	HOUSE AMENDMENT " "to COMMITTEE AMENDMENT "A" to H.P. 702, L.D. 1019, Bill, "An Act Making Unified Appropriations and Allocations for the Expenditures of State Government, General Fund and Other Funds and Changing Certain Provisions of the Law Necessary to the Proper Operations of State Government for the Fiscal Years Ending June 30, 2016 and June 30, 2017"
13 14 15	Amend the amendment in Part C in section 6 in paragraph B in subparagraph (11) in the first line (page 600, line 38 in amendment) by striking out the following: "47.54%" and inserting the following: '53.94%'
16 17 18	Amend the amendment in Part C in section 7 in paragraph C by striking out all of subparagraphs (5) and (6) (page 601, lines 12 and 13 in amendment) and inserting the following:
19	'(5) For fiscal year 2015-16 and succeeding years, the target is 55%.'
20 21 22	Amend the amendment in Part C in section 8 in paragraph B in subparagraph (8) in the 2nd line (page 602, line 20 in amendment) by striking out the following: "52.46%" and inserting the following: '46.06%'
23 24	Amend the amendment in Part C in section 17 in the last line (page 604, line 43 in amendment) by striking out the following: "8.23." and inserting the following: '6.91.'
25 26	Amend the amendment in Part C by striking out all of section 19 and inserting the following:
27	'Sec. C-19. Local and state contributions to total cost of funding public
28 29 30	education from kindergarten to grade 12. The local contribution and the state contribution appropriation provided for general purpose aid for local schools for the fiscal year beginning July 1, 2015 and ending June 30, 2016 is calculated as follows:

2		LOCAL	STATE
3	Local and State Contributions to the		
4	Total Cost of Funding Public Education		
5	from Kindergarten to Grade 12		
6			
7	Local and state contributions to the total	\$952,834,793	\$1,116,071,037
8	cost of funding public education from		
9	kindergarten to grade 12 pursuant to the		
10	Maine Revised Statutes, Title 20-A,		
11	section 15683, subject to statewide		
12	distributions required by law		
13			
14	State contribution to the total cost of		\$147,838,154
15	teacher retirement, teacher retirement		
16	health insurance and teacher retirement		
17	life insurance for fiscal year 2015-16		
18	pursuant to the Maine Revised Statutes,		
19	Title 5, chapters 421 and 423		
20			
21	State contribution to the total cost of		\$1,263,909,191
22	funding public education from		
23	kindergarten to grade 12		
24			
25	Amend the amendment by striking out all of P	art O and inserting th	e following:
26	'PART O		
27 28	Sec. O-1. 36 MRSA §4641-B, sub-§4-B, is amended to read:	¶E, as enacted by P	L 2011, c. 453, §6,
29	E. In fiscal year 2015-16 and each fiscal year	r thereafter , the Treas	surer of State shall
30	credit the revenues derived from the tax is		
31	subsection 1 in accordance with this paragraph		,
32	(1) At the beginning of the fiscal year, the	ne Maine State Housi	ng Authority shall
33	certify to the Treasurer of State the amo		•
34	meet the authority's obligations relating to	-	
35	by the authority under Title 30-A, section	*	
36	(2) On a monthly basis the Treasurer of S		
37	accordance with this subparagraph. The		
38	revenues available under this subpara		
39	Authority, which shall deposit the fund		
40	Economic Recovery Fund established in		
41	amount paid equals the amount certified		
42	under subparagraph (1), after which the		
43	remaining revenues available under this su	obparagraph to the Ge	eneral Fund.

1 2 3 4 5 6 7	(3) On a monthly basis, the Treasurer of State shall eredit apply 50% of the revenues in accordance with this subparagraph. The Treasurer of State shall first credit \$9,291,740 of the revenues available under this subparagraph to the General Fund, after which the Treasurer of State shall pay any remaining revenues available under this subparagraph to the Maine State Housing Authority, which shall deposit the funds in the Housing Opportunities for Maine Fund created in Title 30-A, section 4853.
8	Sec. O-2. 36 MRSA §4641-B, sub-§4-B, ¶¶E-1 and E-2 are enacted to read:
9 10 11	E-1. In fiscal year 2016-17, the Treasurer of State shall credit the revenues derived from the tax imposed pursuant to section 4641-A, subsection 1 in accordance with this paragraph.
12 13 14 15	(1) At the beginning of the fiscal year, the Maine State Housing Authority shall certify to the Treasurer of State the amount that is necessary and sufficient to meet the authority's obligations relating to bonds issued or planned to be issued by the authority under Title 30-A, section 4864.
16 17 18 19 20 21 22 23	(2) On a monthly basis the Treasurer of State shall apply 50% of the revenues in accordance with this subparagraph. The Treasurer of State shall first pay revenues available under this subparagraph to the Maine State Housing Authority, which shall deposit the funds in the Maine Energy, Housing and Economic Recovery Fund established in Title 30-A, section 4863, until the amount paid equals the amount certified by the Maine State Housing Authority under subparagraph (1), after which the Treasurer of State shall credit any remaining revenues available under this subparagraph to the General Fund.
24 25 26 27 28 29 30	(3) On a monthly basis the Treasurer of State shall apply 50% of the revenues in accordance with this subparagraph. The Treasurer of State shall first credit \$9,090,367 of the revenues available under this subparagraph to the General Fund, after which the Treasurer of State shall pay any remaining revenues available under this subparagraph to the Maine State Housing Authority, which shall deposit the funds in the Housing Opportunities for Maine Fund created in Title 30-A, section 4853.
31 32 33	E-2. In fiscal year 2017-18 and each fiscal year thereafter, the Treasurer of State shall credit the revenues derived from the tax imposed pursuant to section 4641-A, subsection 1 in accordance with this paragraph.
34 35 36 37	(1) At the beginning of the fiscal year, the Maine State Housing Authority shall certify to the Treasurer of State the amount that is necessary and sufficient to meet the authority's obligations relating to bonds issued or planned to be issued by the authority under Title 30-A, section 4864.
38 39 40 41	(2) On a monthly basis the Treasurer of State shall apply 50% of the revenues in accordance with this subparagraph. The Treasurer of State shall first pay revenues available under this subparagraph to the Maine State Housing Authority, which shall deposit the funds in the Maine Energy, Housing and

Economic Recovery Fund established in Title 30-A, section 4863, until the

amount paid equals the amount certified by the Maine State Housing Authority

42

43

1 2	under subparagraph (1), after which the Treasurer of State shall credit any remaining revenues available under this subparagraph to the General Fund.
3 4 5 6 7 8 9	(3) On a monthly basis the Treasurer of State shall apply 50% of the revenues in accordance with this subparagraph. The Treasurer of State shall first credit \$3,000,000 of the revenues available under this subparagraph to the General Fund, after which the Treasurer of State shall pay any remaining revenues available under this subparagraph to the Maine State Housing Authority, which shall deposit the funds in the Housing Opportunities for Maine Fund created in Title 30-A, section 4853.'
10	Amend the amendment by striking out all of Part UU.
11	Amend the amendment by inserting after Part SSSS the following:
12	'PART TTTT
13 14	Sec. TTTT-1. 36 MRSA §200, sub-§1, ¶A, as enacted by PL 1997, c. 744, §1, is amended to read:
15 16 17	A. Part 1 of the report must describe the overall incidence of all state, local and county taxes. The report must present information on the distribution of the tax burden:
18 19	(1) For the overall income distribution, using a measure of system-wide incidence that appropriately measures equality and inequality;
20 21	(2) By income classes, including, at a minimum, deciles of the income distribution; and
22	(3) By other appropriate taxpayer characteristics.
23 24 25 26	The report must include a calculation of the average effective tax rate on state and local taxes paid by the top 2% of tax families and the bottom 98% of tax families. For purposes of this paragraph, "average effective tax rate on state and local taxes paid" and "tax families" have the same meaning as in section 5111-C, subsection 1.
27	Sec. TTTT-2. 36 MRSA §5111-C is enacted to read:
28	§5111-C. Tax equalization assessment
29 30	1. Definitions. As used in this section, unless the context otherwise indicates, the following terms have the following meanings.
31 32 33 34	A. "Average effective tax rate on state and local taxes paid" means a fraction, based on statewide tax family data for the taxable year, the numerator of which is the sum of income tax liability, property taxes accrued on a homestead and sales taxes paid and the denominator of which is expanded income for the taxable year.
35 36 37	B. "Expanded income" means total income required to be reported on federal Form 1040 for the taxable year, plus tax-exempt interest earned during the taxable year and, to the extent included in the calculation of federal total income, the absolute value of

- the amount of trade or business loss, net operating loss, capital loss, farm loss or partnership or S corporation loss.
 - C. "Homestead" means any residential property, including cooperative property, in this State assessed as real property owned by a tax family or held in a revocable living trust for a tax family and occupied as a permanent residence or owned by a cooperative housing corporation and occupied as a permanent residence by a tax family that is a qualifying shareholder. "Homestead" does not include any real property used solely for commercial purposes.
 - D. "Income tax liability" means the total amount of tax that a tax family estimates will be due for a taxable year under this Part, exclusive of a withholder's liability for taxes withheld, less any allowable credits for that taxable year. "Income tax liability" does not include the assessment under subsection 2.
 - E. "Individual effective tax rate on state and local taxes paid" means a fraction, the numerator of which is the sum, for the tax year, of a tax family's income tax paid to other jurisdictions, income tax liability, property taxes accrued on a tax family's homestead and sales taxes paid and the denominator of which is the tax family's expanded income for the tax.
 - F. "Permanent residence" means that place where a tax family has a true, fixed and permanent home and principal establishment to which a tax family, whenever absent, has the intention of returning. A tax family may have only one permanent residence at a time and, once a permanent residence is established, that residence is presumed to continue until circumstances indicate otherwise.
 - G. "Sales taxes paid" means state sales and use tax reported as an itemized deduction for federal income tax purposes or, if not included as an itemized deduction, the amount as calculated by the federal optional state sales tax tables.
 - H. "Tax equalization assessment" is an amount, which may not be less than zero, equal to the difference in the average effective tax rate on state and local taxes paid and a tax family's individual effective tax rate on state and local taxes paid multiplied by a tax family's expanded income.
 - I. "Tax family" or "tax families" means a grouping of individuals based on tax filing status.
- 2. Assessment. For tax years beginning on or after January 1, 2015, in addition to all other taxes contained in this Part, a tax family must pay a tax equalization assessment if, for the tax year, a tax family has the following:
 - A. An individual effective tax rate on state and local taxes paid that is less than the average effective tax rate on state and local taxes paid by the bottom 98% of tax families as calculated in section 200, subsection 1, paragraph A; and
 - B. An expanded income of \$250,000 or more for a tax family filing as a single individual or a married person filing a separate return, \$325,000 or more for a tax family filing as an unmarried individual or legally separated individual who qualifies as a head of household or \$400,000 or more for a tax family filing as an individual filing a married joint return or a surviving spouse permitted to file a joint return.

Page 5 - 127LR1852(09)-1

3. I	Revenue.	Beginnin	g in 2017	, by .	January	15th	annually	, the	assessor	shall
determine	e the reven	ue generat	ed by the	assessi	ment im	posed	pursuant	to su	bsection	2 and
the cost of	of the cred	lit allowed	pursuant	to sec	ction 52	19-KK	for the	tax y	ear before	re the
immediat	tely prior t	ax year.	The differ	ence t	oetween	the re	venue ai	nd the	e cost mu	ıst be
	ed to the M	•								

6 PART UUUU

Sec. UUUU-1. 30-A MRSA §4859 is enacted to read:

§4859. Rental assistance program

- <u>1. Definitions.</u> As used in this section, unless the context otherwise indicates, the following terms have the following meanings:
 - A. "Available funds" means the remaining funds after administrative costs of the Maine State Housing Authority in implementing the program, which may not exceed 5% of the funds allocated to the program;
 - B. "Local area" means a geographically defined area in the State determined by a formula adopted by the Maine State Housing Authority that considers factors including the availability and affordability of housing for low-income households and individuals and the condition and cost burden of housing; and
 - C. "Program" means the rental assistance program in subsection 2.
- <u>2. Rental assistance program.</u> Beginning January 1, 2016, the Maine State Housing Authority shall implement a rental assistance program for low-income households and individuals in the State.
- 3. Eligibility; participation. A household or individual that has applied for but not yet received assistance from a housing choice voucher program administered by the United States Department of Housing and Urban Development is eligible to participate in the program, subject to fund availability. A participant in the program may receive assistance only if the rent of the participant's housing meets the fair market rent standards published by the United States Department of Housing and Urban Development for the area in which the participant's housing is located and meets any housing quality standards adopted by the Maine State Housing Authority. A participant in the program shall pay the same portion of the participant's income towards rent as required by the formula used by a housing choice voucher program administered by the United States Department of Housing and Urban Development. The Maine State Housing Authority shall determine the eligibility of a household or individual on a yearly basis.
- **4. Funds allocation.** The Maine State Housing Authority shall distribute program funds throughout the State pursuant to this subsection. The Maine State Housing Authority shall allocate 100% of its available funds to participants with incomes at or below 30% of the median income of the local area.
- <u>5. Rules.</u> The Maine State Housing Authority shall adopt rules to carry out the purposes of this section. Rules adopted pursuant to this subsection are routine technical rules as defined in Title 5, chapter 375, subchapter 2-A.

1 PART VVVV

Sec. VVVV-1. 20-A MRSA §15676, as corrected by RR 2011, c. 2, §19, is amended to read:

§15676. EPS per-pupil rate

 For each school administrative unit, the commissioner shall calculate the unit's EPS per-pupil rate for each year as the sum of:

- 1. Teaching staff costs. The salary and benefit costs for school level teaching staff that are necessary to carry out this Act, calculated in accordance with section 15678, adjusted by the regional adjustment under section 15682 and reduced by the amount of funds received by the school administrative unit during the most recent fiscal year under Title I of the federal Elementary and Secondary Education Act of 1965, 20 United States Code, Section 6301 et seq.;
- **2.** Other staff costs. The salary and benefit costs for school-level staff who are not teachers, but including substitute teachers, that are necessary to carry out this Act, calculated in accordance with section 15679, adjusted by the regional adjustment under section 15682 and reduced by the amount of funds received by the school administrative unit during the most recent fiscal year under Title I of the federal Elementary and Secondary Education Act of 1965, 20 United States Code, Section 6301 et seq.; and
- **3.** Additional costs. The per-pupil amounts not related to staffing, calculated in accordance with section 15680-; and
- 4. Title I funds; hold harmless. Beginning in fiscal year 2015-16, the amount of funds received by the school administrative unit during the most recent fiscal year under Title I of the federal Elementary and Secondary Education Act of 1965, 20 United States Code, Section 6301 et seq. for the teaching staff costs in subsection 1 and for the other staff costs in subsection 2 unless the State does not:
 - A. Provide additional state funding that results in at least the same or an increased amount of state subsidy allocated to each school administrative unit in the State as compared to the amount of state subsidy that would be allocated to the school administrative unit if the EPS per-pupil rate calculated by the commissioner were reduced by the amount of Title I funds received by the school administrative unit; or
 - B. Adopt statutory requirements to implement a 3-year phase-in schedule that results in at least the same or an increased amount of state subsidy allocated to each school administrative unit in the State as compared to the amount of state subsidy that would be allocated to the school administrative unit if the EPS per-pupil rate calculated by the commissioner were reduced by the amount of Title I funds received by the school administrative unit by the end of the 3-year phase-in period.

The EPS per-pupil rate is calculated on the basis of which schools students attend. For school administrative units that do not operate their own schools, the EPS per-pupil rate is calculated under section 15676-A.

1	PART WWWW		
2 3	Sec. WWWW-1. Appropriations and all appropriations and allocations are made.	llocations. The	e following
4	AGRICULTURE, CONSERVATION AND FORESTR	RY, DEPARTMEN	T OF
5	Division of Forest Protection Z232		
6	Initiative: Provides funds to establish 6 Forest Ranger II po	ositions.	
7 8 9 10	GENERAL FUND POSITIONS - LEGISLATIVE COUNT Personal Services All Other	2015-16 6.000 \$232,167 \$52,650	2016-17 6.000 \$471,966 \$105,300
11 12	GENERAL FUND TOTAL	\$284,817	\$577,266
13	Division of Quality Assurance and Regulation 0393		
14	Initiative: Provides funds to establish one Consumer Prote	ction Inspector posi	ition.
15 16 17 18 19	GENERAL FUND POSITIONS - LEGISLATIVE COUNT Personal Services GENERAL FUND TOTAL	2015-16 1.000 \$74,461 \$74,461	2016-17 1.000 \$76,030 \$76,030
20	Food Assistance Program 0816		
21 22	Initiative: Provides funding for a radio campaign, website to promote food self-sufficiency.	costs and posters an	nd brochures
23 24 25	GENERAL FUND All Other	2015-16 \$25,000	2016-17 \$0
26	GENERAL FUND TOTAL	\$25,000	\$0
27	Food Assistance Program 0816		
28 29	Initiative: Provides funding to establish a part-time Plaposition.	anning and Resear	ch Assistant
30 31 32	GENERAL FUND POSITIONS - LEGISLATIVE COUNT Personal Services	2015-16 0.500 \$21,043	2016-17 0.500 \$21,150

Page 8 - 127LR1852(09)-1

1 2	GENERAL FUND TOTAL	\$21,043	\$21,150
3	Office of the Commissioner 0401		
4 5	Initiative: Provides funding for related technology cost Research Assistant position.	ts to establish a P	lanning and
6 7 8	GENERAL FUND All Other	2015-16 \$1,810	2016-17 \$1,810
9	GENERAL FUND TOTAL	\$1,810	\$1,810
10 11 12	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$670	2016-17 \$670
13	OTHER SPECIAL REVENUE FUNDS TOTAL	\$670	\$670
14	Office of the Commissioner 0401		
15 16	Initiative: Provides funds for technology costs associated Protection Inspector position.	d with establishing	a Consumer
17 18 19	GENERAL FUND All Other	2015-16 \$1,810	2016-17 \$1,810
20	GENERAL FUND TOTAL	\$1,810	\$1,810
21 22 23	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$335	2016-17 \$335
24	OTHER SPECIAL REVENUE FUNDS TOTAL	\$335	\$335
25	Office of the Commissioner 0401		
26	Initiative: Establishes 6 Forest Ranger II positions.		
27 28 29	GENERAL FUND All Other	2015-16 \$9,910	2016-17 \$19,818
30	GENERAL FUND TOTAL	\$9,910	\$19,818

Page 9 - 127LR1852(09)-1

1 2	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$1,749	2016-17 \$3,497
3 4	OTHER SPECIAL REVENUE FUNDS TOTAL	\$1,749	\$3,497
5 6 7 8	AGRICULTURE, CONSERVATION AND FORESTRY, DEPARTMENT OF DEPARTMENT TOTALS	2015-16	2016-17
9 10 11	GENERAL FUND OTHER SPECIAL REVENUE FUNDS	\$418,851 \$2,754	\$697,884 \$4,502
12	DEPARTMENT TOTAL - ALL FUNDS	\$421,605	\$702,386
13	EDUCATION, DEPARTMENT OF		
14	General Purpose Aid for Local Schools 0308		
15 16	Initiative: Provides additional funding necessary for kindergarten to grade 12 public education to reach 55%.		re of funding
17 18 19	GENERAL FUND All Other	2015-16 \$87,723,842	2016-17 \$106,197,501
20	GENERAL FUND TOTAL	\$87,723,842	\$106,197,501
21	General Purpose Aid for Local Schools 0308		
22 23 24	Initiative: Provides additional funds to ensure that sch harmless from the impact of changes in the EPS per-pu Title I funds received by school administrative units.		
25 26 27	GENERAL FUND All Other	2015-16 \$44,700,000	2016-17 \$44,700,000
28	GENERAL FUND TOTAL	\$44,700,000	\$44,700,000
29 30 31	EDUCATION, DEPARTMENT OF DEPARTMENT TOTALS	2015-16	2016-17
32 33	GENERAL FUND	\$132,423,842	\$150,897,501

Page 10 - 127LR1852(09)-1

1	DEPARTMENT TOTAL - ALL FUNDS	\$132,423,842	\$150,897,501
2	FINANCE AUTHORITY OF MAINE		
3	Student Financial Assistance Programs 0653		
4	Initiative: Provides additional funds for the Maine Sta	te Grant Program.	
5 6 7	GENERAL FUND All Other	2015-16 \$9,000,000	2016-17 \$9,000,000
8	GENERAL FUND TOTAL	\$9,000,000	\$9,000,000
9 10 11	FINANCE AUTHORITY OF MAINE DEPARTMENT TOTALS	2015-16	2016-17
12	GENERAL FUND	\$9,000,000	\$9,000,000
13 14	DEPARTMENT TOTAL - ALL FUNDS	\$9,000,000	\$9,000,000
15	HEALTH AND HUMAN SERVICES, DEPARTM	ENT OF (FORMER	RLY BDS)
16	Consumer-directed Services Z043		
17 18	Initiative: Provides funding to increase reimbursem home and community support direct care services.	ent rates 66% for pr	roviders of in-
19 20 21	GENERAL FUND All Other	2015-16 \$624,191	2016-17 \$832,254
22	GENERAL FUND TOTAL	\$624,191	\$832,254
23	Developmental Services Waiver - MaineCare 0987		
24 25	Initiative: Provides funding to increase reimbursem home and community support direct care services.	ent rates 66% for pr	roviders of in-
26 27 28	GENERAL FUND All Other	2015-16 \$1,696,422	2016-17 \$2,261,896
29	GENERAL FUND TOTAL	\$1,696,422	\$2,261,896
30	Developmental Services Waiver - Supports Z006		

Page 11 - 127LR1852(09)-1

1 2	Initiative: Provides funding to increase reim home and community support direct care servi		oviders of in-
3 4 5	GENERAL FUND All Other	2015-16 \$2,260,785	2016-17 \$3,014,378
6	GENERAL FUND TOTAL	\$2,260,785	\$3,014,378
7	Mental Health Services - Child Medicaid 07	731	
8 9	Initiative: Appropriates funds to increase the residential care facilities from \$70 to \$90.	personal needs allowances o	f residents in
10 11 12	GENERAL FUND All Other	2015-16 \$119,948	2016-17 \$179,922
13	GENERAL FUND TOTAL	\$119,948	\$179,922
14	Mental Health Services - Community 0121		
15 16 17 18	Initiative: Provides funding to the Departmen start-up funding for operational support for 2 medically compromised individuals to transipermanent housing effective January 1, 2017.	so-called "Housing First" pro	jects to house
19 20	GENERAL FUND All Other	2015-16 \$0	2016-17 \$800,000
21 22	GENERAL FUND TOTAL	\$0	\$800,000
23	Mental Health Services - Community 0121		
24 25	Initiative: Provides funding to increase payme clubs or drop-in centers, by 10% beginning in	-	ed to as social
26 27	GENERAL FUND All Other	2015-16 \$107,944	2016-17 \$62,944
28 29	GENERAL FUND TOTAL	\$107,944	\$62,944
30	Mental Health Services - Community 0121		
31	Initiative: Provides funding for annual inflation	n increases to the peer center of	contracts.

Page 12 - 127LR1852(09)-1

1 2	GENERAL FUND All Other	2015-16 \$23,671	2016-17 \$47,721
3 4	GENERAL FUND TOTAL	\$23,671	\$47,721
5	Mental Health Services - Community Medicaid 0732		
6 7	Initiative: Appropriates funds to increase the personal residential care facilities from \$70 to \$90.	needs allowances of	of residents in
8	GENERAL FUND All Other	2015-16 \$195,347	2016-17 \$293,021
10	All Other	\$193,347	\$293,021
11	GENERAL FUND TOTAL	\$195,347	\$293,021
12 13	HEALTH AND HUMAN SERVICES, DEPARTMENT OF (FORMERLY BDS)	2017 16	2046.42
14 15	DEPARTMENT TOTALS	2015-16	2016-17
16 17	GENERAL FUND	\$5,028,308	\$7,492,136
18	DEPARTMENT TOTAL - ALL FUNDS	\$5,028,308	\$7,492,136
19	HEALTH AND HUMAN SERVICES, DEPARTME	NT OF (FORMER	LY DHS)
20	Child Care Services 0563		
21 22	Initiative: Appropriates and allocates funds for the fu federal child care development funds.	ll match to leverage	e all available
23	GENERAL FUND	2015-16	2016-17
24 25	All Other	\$2,000,000	\$2,000,000
26	GENERAL FUND TOTAL	\$2,000,000	\$2,000,000
27 28	FEDERAL BLOCK GRANT FUND All Other	2015-16 \$3,000,000	2016-17 \$3,000,000
29 30	FEDERAL BLOCK GRANT FUND TOTAL	\$3,000,000	\$3,000,000
31	Head Start 0545		
32	Initiative: Appropriates funds for delivery of Head Start	services	
J <u>~</u>	initiative. Tippropriates funds for delivery of flead start	, DC1 V1005.	

Page 13 - 127LR1852(09)-1

1 2 3	GENERAL FUND All Other	2015-16 \$1,425,000	2016-17 \$1,425,000
4	GENERAL FUND TOTAL	\$1,425,000	\$1,425,000
5	Long Term Care - Office of Aging and Disability S	Services 0420	
6 7	Initiative: Provides funding to increase reimbursem home and community support direct care services.	ent rates 66% for pro	oviders of in-
8 9 10	GENERAL FUND All Other	2015-16 \$2,503,959	2016-17 \$3,570,340
11	GENERAL FUND TOTAL	\$2,503,959	\$3,570,340
12	Low-cost Drugs To Maine's Elderly 0202		
13 14	Initiative: Provides funding to reflect no asset criter cost drug program.	ia for eligibility in the	e elderly low-
15 16 17	GENERAL FUND All Other	2015-16 \$30,883	2016-17 \$37,060
18	GENERAL FUND TOTAL	\$30,883	\$37,060
19 20 21	FUND FOR A HEALTHY MAINE All Other	2015-16 \$678,427	2016-17 \$814,113
22	FUND FOR A HEALTHY MAINE TOTAL	\$678,427	\$814,113
23	Medical Care - Payments to Providers 0147		
24 25	Initiative: Appropriates funds to increase the person residential care facilities from \$70 to \$90.	al needs allowances of	of residents in
26 27 28	GENERAL FUND All Other	2015-16 \$398,726	2016-17 \$598,089
29	GENERAL FUND TOTAL	\$398,726	\$598,089
30	Medical Care - Payments to Providers 0147		
31 32	Initiative: Provides funding to increase reimbursem home and community support direct care services.	ent rates 66% for pro	oviders of in-

Page 14 - 127LR1852(09)-1

1 2 3 4	GENERAL FUND All Other	2015-16 \$3,713,412 \$3,713,412	2016-17 \$5,386,155 \$5,386,155
4	GENERAL FUND TOTAL	\$3,/13,412	\$3,380,133
5	FEDERAL EXPENDITURES FUND	2015-16	2016-17
6	All Other	\$12,896,143	\$17,900,198
7			
8	FEDERAL EXPENDITURES FUND TOTAL	\$12,896,143	\$17,900,198
9	Medical Care - Payments to Providers 0147		
10 11	Initiative: Provides funding to reflect no asset criteria cost drug program.	for eligibility in th	e elderly low-
12	GENERAL FUND	2015-16	2016-17
13	All Other	\$678,427	\$814,113
14			·
15	GENERAL FUND TOTAL	\$678,427	\$814,113
16	FUND FOR A HEALTHY MAINE	2015-16	2016-17
17	All Other	(\$678,427)	(\$814,113)
18 19	FUND FOR A HEALTHY MAINE TOTAL	(\$678,427)	(\$814,113)
20	Nursing Facilities 0148		
21 22	Initiative: Appropriates and allocates funds to increase residents in nursing facilities from \$40 to \$50.	the personal needs	allowances of
23	GENERAL FUND	2015-16	2016-17
24	All Other	\$162,290	\$242,137
25			
26	GENERAL FUND TOTAL	\$162,290	\$242,137
27	FEDERAL EXPENDITURES FUND	2015-16	2016-17
28	All Other	\$270,137	\$406,503
29	0	+- / •, - •	÷ : 0 0,0 0 0
30	FEDERAL EXPENDITURES FUND TOTAL	\$270,137	\$406,503
31	Nursing Facilities 0148		

Page 15 - 127LR1852(09)-1

1 2 3	Initiative: Provides funding to restore crossover paymer the nondual Qualified Medicare Beneficiary program po program for whom coverage was eliminated in Public La	pulation of the Med	dicare savings	
4 5	GENERAL FUND All Other	2015-16 \$200,641	2016-17 \$601,923	
6 7	GENERAL FUND TOTAL	\$200,641	\$601,923	
8 9 10	FEDERAL EXPENDITURES FUND All Other	2015-16 \$336,838	2016-17 \$1,010,515	
11	FEDERAL EXPENDITURES FUND TOTAL	\$336,838	\$1,010,515	
12 13	Nursing Facilities 0148 Initiative: Provides funding to decrease the occupancy per			
14 15	nursing facility with more than 60 beds from 90% to 80% and for a nursing facility with 60 beds or fewer from 85% to 75%.			
16 17	GENERAL FUND All Other	2015-16 \$63,187	2016-17 \$84,249	
18 19	GENERAL FUND TOTAL	\$63,187	\$84,249	
20 21 22	FEDERAL EXPENDITURES FUND All Other	2015-16 \$106,078	2016-17 \$141,438	
23	FEDERAL EXPENDITURES FUND TOTAL	\$106,078	\$141,438	
24	Nursing Facilities 0148			
25 26 27 28	Initiative: Adjusts funding to reflect the impact on to decrease of the occupancy percentage threshold required than 60 beds from 90% to 80% and for a nursing facility to 75%.	l for a nursing facil	ity with more	
29 30	GENERAL FUND All Other	2015-16 (\$10,156)	2016-17 (\$13,541)	
31 32	GENERAL FUND TOTAL	(\$10,156)	(\$13,541)	

Page 16 - 127LR1852(09)-1

1 2 3	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$10,156	2016-17 \$13,541
4	OTHER SPECIAL REVENUE FUNDS TOTAL	\$10,156	\$13,541
5	Nursing Facilities 0148		
6 7 8 9	Initiative: Adjusts funding to reflect the impact on the restoration of crossover payments to nursing facilities re Medicare Beneficiary program population of the Medica coverage was eliminated in Public Law 2013, chapter 368.	elated to the nond are savings progra	ual Qualified
10 11	GENERAL FUND All Other	2015-16 (\$26,874)	2016-17 (\$80,622)
12 13	GENERAL FUND TOTAL	(\$26,874)	(\$80,622)
14 15	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$26,874	2016-17 \$80,622
16 17	OTHER SPECIAL REVENUE FUNDS TOTAL	\$26,874	\$80,622
18	Nursing Facilities 0148		
19 20 21 22	Initiative: Provides funding to create a critical access nurcriteria that are sensitive to the unique access challenges i provide that a critical access nursing facility designat exception to MaineCare budget neutrality.	n remote areas of	the State and
23	GENERAL FUND	2015-16	2016-17
24 25	All Other	\$1,760,713	\$2,347,617
26	GENERAL FUND TOTAL	\$1,760,713	\$2,347,617
27	Nursing Facilities 0148		
28 29 30 31 32	Initiative: Adjusts funding to reflect the impact on the nurs of a critical access nursing facility designation using cr unique access challenges in remote areas of the State and nursing facility designation qualifies as an allowable ex neutrality.	riteria that are send provide that a c	nsitive to the critical access

1 2	GENERAL FUND All Other	2015-16 (\$105,643)	2016-17 (\$140,857)
3 4	GENERAL FUND TOTAL	(\$105,643)	(\$140,857)
5	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$105,643	2016-17 \$140,857
7 8	OTHER SPECIAL REVENUE FUNDS TOTAL	\$105,643	\$140,857
9	Office of MaineCare Services 0129		
10 11 12	Initiative: Provides funding for the technology-related c testing and oversight, to implement the recommenda Continue the Study of Long-term Care Facilities.		
13 14	GENERAL FUND All Other	2015-16 \$44,674	2016-17 \$0
15 16	GENERAL FUND TOTAL	\$44,674	\$0
17 18 19	FEDERAL EXPENDITURES FUND All Other	2015-16 \$44,674	2016-17 \$0
20	FEDERAL EXPENDITURES FUND TOTAL	\$44,674	\$0
21	PNMI Room and Board Z009		
22 23	Initiative: Appropriates funds to increase the personal nesidential care facilities from \$70 to \$90.	needs allowances o	f residents in
24 25 26	GENERAL FUND All Other	2015-16 \$125,099	2016-17 \$187,648
27	GENERAL FUND TOTAL	\$125,099	\$187,648
28	Purchased Social Services 0228		
29	Initiative: Appropriates funds for home visiting services.		

1 2	GENERAL FUND All Other	2015-16 \$5,400,000	2016-17 \$5,400,000
3 4	GENERAL FUND TOTAL	\$5,400,000	\$5,400,000
5 6	HEALTH AND HUMAN SERVICES, DEPARTMENT OF (FORMERLY DHS)		
7	DEPARTMENT TOTALS	2015-16	2016-17
8 9 10 11 12 13	GENERAL FUND FEDERAL EXPENDITURES FUND FUND FOR A HEALTHY MAINE OTHER SPECIAL REVENUE FUNDS FEDERAL BLOCK GRANT FUND	\$18,364,338 \$13,653,870 \$0 \$142,673 \$3,000,000	\$22,459,311 \$19,458,654 \$0 \$235,020 \$3,000,000
14 15	DEPARTMENT TOTAL - ALL FUNDS	\$35,160,881	\$45,152,985
16 17 18 19	HOUSING AUTHORITY, MAINE STATE Housing Authority - State 0442 Initiative: Reduces funding to recognize the impact o estate transfer tax to the General Fund.	f additional transfo	ers of the real
20 21 22	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 (\$3,000,000)	2016-17 (\$3,000,000)
23	OTHER SPECIAL REVENUE FUNDS TOTAL	(\$3,000,000)	(\$3,000,000)
24 25	Rental Assistance Program - MSHA N217 Initiative: Provides funds for rental assistance.		
26 27 28	GENERAL FUND All Other	2015-16 \$3,000,000	2016-17 \$3,000,000
29	GENERAL FUND TOTAL	\$3,000,000	\$3,000,000
30	Shelter Operating Subsidy 0661		
31	Initiative: Provides funds for homeless shelters.		

1	GENERAL FUND	2015-16	2016-17
2	All Other	\$1,500,000	\$1,500,000
3			
4	GENERAL FUND TOTAL	\$1,500,000	\$1,500,000
5	HOUSING AUTHORITY, MAINE STATE		
6	DEPARTMENT TOTALS	2015-16	2016-17
7		2010 10	_010 1.
8	GENERAL FUND	\$4,500,000	\$4,500,000
9	OTHER SPECIAL REVENUE FUNDS	(\$3,000,000)	(\$3,000,000)
10		(42,000,000)	(42,000,000)
11	DEPARTMENT TOTAL - ALL FUNDS	\$1,500,000	\$1,500,000
12	SECTION TOTALS	2015-16	2016-17
13			
14	GENERAL FUND	\$169,735,339	\$195,046,832
15	FEDERAL EXPENDITURES FUND	\$13,653,870	\$19,458,654
16	FUND FOR A HEALTHY MAINE	\$0	\$0
17	OTHER SPECIAL REVENUE FUNDS	(\$2,854,573)	(\$2,760,478)
18	FEDERAL BLOCK GRANT FUND	\$3,000,000	\$3,000,000
19			
20	SECTION TOTAL - ALL FUNDS	\$183,534,636	\$214,745,008
21	1		

Amend the amendment by relettering or renumbering any nonconsecutive Part letter or section number to read consecutively.

24 SUMMARY

This amendment does the following:

- 1. It increases the amount of funding being diverted from the Housing Opportunities for Maine Fund to the General Fund by \$3,000,000 in fiscal year 2015-16 and \$3,000,000 in fiscal year 2016-17 and requires that \$3,000,000 per year be diverted from the Housing Opportunities for Maine Fund to the General Fund beginning in fiscal year 2017-18; and
- 2. It provides funding of \$3,000,000 per year beginning in fiscal year 2015-16 to a newly created rental assistance program within the Maine State Housing Authority.

This amendment, for tax years beginning on or after January 1, 2015, requires payment of a tax equalization assessment if a resident taxpayer has an expanded income of at least \$250,000 for single filers, \$325,000 for head of household filers or \$400,000 for joint filers and an effective tax rate that is less than the average effective tax rate on state and local taxes paid by the bottom 98% of income earners. Any excess revenue generated by the tax equalization assessment must go to the Maine Budget Stabilization Fund.

1	This amendment eliminates the reduction in salary and benefit costs used to calculate
2	a school administrative unit's EPS per-pupil rate by the amount of federal funds received
3	under Title I of the federal Elementary and Secondary Education Act of 1965. Th
4	disregarding of those federal funds continues if the State fails to provide funding at the
5	same or a greater level.
6	FISCAL NOTE REQUIRED
7	(See attached)
8	SPONSORED BY:
9	(Representative STUCKEY)
10	TOWN: Portland