1	L.D. 1019
2	Date: (Filing No. H-)
3	Reproduced and distributed under the direction of the Clerk of the House.
4	STATE OF MAINE
5	HOUSE OF REPRESENTATIVES
6	127TH LEGISLATURE
7	FIRST REGULAR SESSION
8 9 10 11 12	HOUSE AMENDMENT "" to COMMITTEE AMENDMENT "A" to H.P. 702, L.D. 1019, Bill, "An Act Making Unified Appropriations and Allocations for the Expenditures of State Government, General Fund and Other Funds and Changing Certain Provisions of the Law Necessary to the Proper Operations of State Government for the Fiscal Years Ending June 30, 2016 and June 30, 2017"
13 14 15	Amend the amendment in Part C in section 6 in paragraph B in subparagraph (11) in the first line (page 600, line 38 in amendment) by striking out the following: " 47.54% ." and inserting the following: ' 53.94% .'
16 17 18	Amend the amendment in Part C in section 7 in paragraph C by striking out all of subparagraphs (5) and (6) (page 601, lines 12 and 13 in amendment) and inserting the following:
19	'(5) For fiscal year 2015-16 and succeeding years, the target is 55%.'
20 21 22	Amend the amendment in Part C in section 8 in paragraph B in subparagraph (8) in the 2nd line (page 602, line 20 in amendment) by striking out the following: " 52.46% " and inserting the following: ' 46.06% '
23 24	Amend the amendment in Part C in section 17 in the last line (page 604, line 43 in amendment) by striking out the following: "8.23." and inserting the following: '6.91.'
25 26	Amend the amendment in Part C by striking out all of section 19 and inserting the following:
27 28 29 30	'Sec. C-19. Local and state contributions to total cost of funding public education from kindergarten to grade 12. The local contribution and the state contribution appropriation provided for general purpose aid for local schools for the fiscal year beginning July 1, 2015 and ending June 30, 2016 is calculated as follows:

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1 2		2015-16 LOCAL	2015-16 STATE
3	Local and State Contributions to the		
4	Total Cost of Funding Public Education		
5	from Kindergarten to Grade 12		
6	I again and state contributions to the total	¢052 924 702	¢1 116 071 027
7 8	Local and state contributions to the total cost of funding public education from	\$952,834,793	\$1,116,071,037
8 9	kindergarten to grade 12 pursuant to the		
10	Maine Revised Statutes, Title 20-A,		
11	section 15683, subject to statewide		
12	distributions required by law		
13			
14	State contribution to the total cost of		\$147,838,154
15	teacher retirement, teacher retirement		
16	health insurance and teacher retirement		
17	life insurance for fiscal year 2015-16		
18	pursuant to the Maine Revised Statutes,		
19 20	Title 5, chapters 421 and 423		
20 21	State contribution to the total cost of		\$1,263,909,191
21	funding public education from		\$1,203,909,191
22	kindergarten to grade 12		
24 '	Kindel garten to grade 12		
25	Amend the amendment by striking out all of Pa	rt O and inserting th	e following:
26	'PART O		
27 28	Sec. O-1. 36 MRSA §4641-B, sub-§4-B, is amended to read:	E , as enacted by Pl	L 2011, c. 453, §6,
29 30 31	E. In fiscal year 2015-16 and each fiscal year credit the revenues derived from the tax in subsection 1 in accordance with this paragraph.	nposed pursuant to	
32 33 34 35	(1) At the beginning of the fiscal year, the certify to the Treasurer of State the amou meet the authority's obligations relating to by the authority under Title 30-A, section 4	ant that is necessary bonds issued or pla	and sufficient to
36 37 38 39 40 41 42 43	(2) On a monthly basis the Treasurer of St accordance with this subparagraph. Th revenues available under this subparag Authority, which shall deposit the funds Economic Recovery Fund established in amount paid equals the amount certified b under subparagraph (1), after which the remaining revenues available under this sub	e Treasurer of Sta graph to the Main in the Maine Ene Title 30-A, sectio by the Maine State I Treasurer of State	te shall first pay e State Housing rgy, Housing and n 4863, until the Housing Authority e shall credit any

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1 2 3 4 5 6 7	(3) On a monthly basis, the Treasurer of State shall eredit apply 50% of the revenues in accordance with this subparagraph. The Treasurer of State shall first credit \$9,291,740 of the revenues available under this subparagraph to the General Fund, after which the Treasurer of State shall pay any remaining revenues available under this subparagraph to the Maine State Housing Authority, which shall deposit the funds in the Housing Opportunities for Maine Fund created in Title 30-A, section 4853.
8	Sec. O-2. 36 MRSA §4641-B, sub-§4-B, ¶¶E-1 and E-2 are enacted to read:
9	<u>E-1. In fiscal year 2016-17, the Treasurer of State shall credit the revenues derived</u>
10 11	from the tax imposed pursuant to section 4641-A, subsection 1 in accordance with this paragraph.
12	(1) At the beginning of the fiscal year, the Maine State Housing Authority shall
13	certify to the Treasurer of State the amount that is necessary and sufficient to
14	meet the authority's obligations relating to bonds issued or planned to be issued
15	by the authority under Title 30-A, section 4864.
16	(2) On a monthly basis the Treasurer of State shall apply 50% of the revenues in
17	accordance with this subparagraph. The Treasurer of State shall first pay
18	revenues available under this subparagraph to the Maine State Housing
19	Authority, which shall deposit the funds in the Maine Energy, Housing and
20	Economic Recovery Fund established in Title 30-A, section 4863, until the
21	amount paid equals the amount certified by the Maine State Housing Authority
22	under subparagraph (1), after which the Treasurer of State shall credit any
23	remaining revenues available under this subparagraph to the General Fund.
24	(3) On a monthly basis the Treasurer of State shall apply 50% of the revenues in
25	accordance with this subparagraph. The Treasurer of State shall first credit
26	\$9,090,367 of the revenues available under this subparagraph to the General
27	Fund, after which the Treasurer of State shall pay any remaining revenues
28	available under this subparagraph to the Maine State Housing Authority, which
29	shall deposit the funds in the Housing Opportunities for Maine Fund created in
30	Title 30-A, section 4853.
31	E-2. In fiscal year 2017-18 and each fiscal year thereafter, the Treasurer of State
32	shall credit the revenues derived from the tax imposed pursuant to section 4641-A,
33	subsection 1 in accordance with this paragraph.
34	(1) At the beginning of the fiscal year, the Maine State Housing Authority shall
35	certify to the Treasurer of State the amount that is necessary and sufficient to
36	meet the authority's obligations relating to bonds issued or planned to be issued
37	by the authority under Title 30-A, section 4864.
38	(2) On a monthly basis the Treasurer of State shall apply 50% of the revenues in
39	accordance with this subparagraph. The Treasurer of State shall first pay
40	revenues available under this subparagraph to the Maine State Housing
41	Authority, which shall deposit the funds in the Maine Energy, Housing and
42	Economic Recovery Fund established in Title 30-A, section 4863, until the
43	amount paid equals the amount certified by the Maine State Housing Authority

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	HOUSE AMENDMENT " " to COMMITTEE AMENDMENT "A" to H.P. 702, L.D. 1019
1 2	under subparagraph (1), after which the Treasurer of State shall credit any remaining revenues available under this subparagraph to the General Fund.
3 4 5 6 7 8 9	(3) On a monthly basis the Treasurer of State shall apply 50% of the revenues in accordance with this subparagraph. The Treasurer of State shall first credit \$3,000,000 of the revenues available under this subparagraph to the General Fund, after which the Treasurer of State shall pay any remaining revenues available under this subparagraph to the Maine State Housing Authority, which shall deposit the funds in the Housing Opportunities for Maine Fund created in Title 30-A, section 4853.'
10	Amend the amendment by striking out all of Part UU.
11	Amend the amendment by inserting after Part SSSS the following:
12	'PART TTTT
13 14	Sec. TTTT-1. 36 MRSA §200, sub-§1, ¶ A , as enacted by PL 1997, c. 744, §1, is amended to read:
15 16 17	A. Part 1 of the report must describe the overall incidence of all state, local and county taxes. The report must present information on the distribution of the tax burden:
18 19	(1) For the overall income distribution, using a measure of system-wide incidence that appropriately measures equality and inequality;
20 21	(2) By income classes, including, at a minimum, deciles of the income distribution; and
22	(3) By other appropriate taxpayer characteristics.
23 24 25 26	The report must include a calculation of the average effective tax rate on state and local taxes paid by the top 2% of tax families and the bottom 98% of tax families. For purposes of this paragraph, "average effective tax rate on state and local taxes paid" and "tax families" have the same meaning as in section 5111-C, subsection 1.
27	Sec. TTTT-2. 36 MRSA §5111-C is enacted to read:
28	§5111-C. Tax equalization assessment
29 30	1. Definitions. As used in this section, unless the context otherwise indicates, the following terms have the following meanings.
31 32 33 34	A. "Average effective tax rate on state and local taxes paid" means a fraction, based on statewide tax family data for the taxable year, the numerator of which is the sum of income tax liability, property taxes accrued on a homestead and sales taxes paid and the denominator of which is expanded income for the taxable year.
35 36 37	B. "Expanded income" means total income required to be reported on federal Form 1040 for the taxable year, plus tax-exempt interest earned during the taxable year and, to the extent included in the calculation of federal total income, the absolute value of

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1 the amount of trade or business loss, net operating loss, capital loss, farm loss or 2 partnership or S corporation loss. 3 C. "Homestead" means any residential property, including cooperative property, in 4 this State assessed as real property owned by a tax family or held in a revocable 5 living trust for a tax family and occupied as a permanent residence or owned by a 6 cooperative housing corporation and occupied as a permanent residence by a tax 7 family that is a qualifying shareholder. "Homestead" does not include any real 8 property used solely for commercial purposes. 9 D. "Income tax liability" means the total amount of tax that a tax family estimates 10 will be due for a taxable year under this Part, exclusive of a withholder's liability for taxes withheld, less any allowable credits for that taxable year. "Income tax liability" 11 does not include the assessment under subsection 2. 12 13 E. "Individual effective tax rate on state and local taxes paid" means a fraction, the 14 numerator of which is the sum, for the tax year, of a tax family's income tax paid to 15 other jurisdictions, income tax liability, property taxes accrued on a tax family's homestead and sales taxes paid and the denominator of which is the tax family's 16 17 expanded income for the tax. 18 F. "Permanent residence" means that place where a tax family has a true, fixed and 19 permanent home and principal establishment to which a tax family, whenever absent, 20 has the intention of returning. A tax family may have only one permanent residence 21 at a time and, once a permanent residence is established, that residence is presumed 22 to continue until circumstances indicate otherwise. 23 G. "Sales taxes paid" means state sales and use tax reported as an itemized deduction for federal income tax purposes or, if not included as an itemized deduction, the 24 25 amount as calculated by the federal optional state sales tax tables. 26 H. "Tax equalization assessment" is an amount, which may not be less than zero, 27 equal to the difference in the average effective tax rate on state and local taxes paid 28 and a tax family's individual effective tax rate on state and local taxes paid multiplied 29 by a tax family's expanded income. 30 I. "Tax family" or "tax families" means a grouping of individuals based on tax filing 31 status. 32 **2.** Assessment. For tax years beginning on or after January 1, 2015, in addition to 33 all other taxes contained in this Part, a tax family must pay a tax equalization assessment 34 if, for the tax year, a tax family has the following: 35 A. An individual effective tax rate on state and local taxes paid that is less than the 36 average effective tax rate on state and local taxes paid by the bottom 98% of tax 37 families as calculated in section 200, subsection 1, paragraph A; and 38 B. An expanded income of \$250,000 or more for a tax family filing as a single 39 individual or a married person filing a separate return, \$325,000 or more for a tax 40 family filing as an unmarried individual or legally separated individual who qualifies 41 as a head of household or \$400,000 or more for a tax family filing as an individual 42 filing a married joint return or a surviving spouse permitted to file a joint return.

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1 2 3 4 5	3. Revenue. Beginning in 2017, by January 15th annually, the assessor shall determine the revenue generated by the assessment imposed pursuant to subsection 2 and the cost of the credit allowed pursuant to section 5219-KK for the tax year before the immediately prior tax year. The difference between the revenue and the cost must be transferred to the Maine Budget Stabilization Fund established in Title 5, section 1532.
6	PART UUUU
7	Sec. UUUU-1. 30-A MRSA §4859 is enacted to read:
8	§4859. Rental assistance program
9 10	1. Definitions. As used in this section, unless the context otherwise indicates, the following terms have the following meanings:
11 12 13	A. "Available funds" means the remaining funds after administrative costs of the Maine State Housing Authority in implementing the program, which may not exceed 5% of the funds allocated to the program;
14 15 16 17	B. "Local area" means a geographically defined area in the State determined by a formula adopted by the Maine State Housing Authority that considers factors including the availability and affordability of housing for low-income households and individuals and the condition and cost burden of housing; and
18	C. "Program" means the rental assistance program in subsection 2.
19 20 21	2. Rental assistance program. Beginning January 1, 2016, the Maine State Housing Authority shall implement a rental assistance program for low-income households and individuals in the State.
22 23 24 25 26 27 28 29 30 31 32 33	3. Eligibility; participation. A household or individual that has applied for but not yet received assistance from a housing choice voucher program administered by the United States Department of Housing and Urban Development is eligible to participate in the program, subject to fund availability. A participant in the program may receive assistance only if the rent of the participant's housing meets the fair market rent standards published by the United States Department of Housing is located and meets any housing quality standards adopted by the Maine State Housing Authority. A participant in the program shall pay the same portion of the participant's income towards rent as required by the formula used by a housing choice voucher program administered by the United States Department of Housing Authority shall determine the eligibility of a household or individual on a yearly basis.
34 35 36 37	4. Funds allocation. The Maine State Housing Authority shall distribute program funds throughout the State pursuant to this subsection. The Maine State Housing Authority shall allocate 100% of its available funds to participants with incomes at or below 30% of the median income of the local area.
38 39 40	5. Rules. The Maine State Housing Authority shall adopt rules to carry out the purposes of this section. Rules adopted pursuant to this subsection are routine technical rules as defined in Title 5, chapter 375, subchapter 2-A.

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PART VVVV

Sec. VVVV-1. 20-A MRSA §15676, as corrected by RR 2011, c. 2, §19, is amended to read:

4 §15676. EPS per-pupil rate

For each school administrative unit, the commissioner shall calculate the unit's EPS per-pupil rate for each year as the sum of:

6 7

5

1

1. Teaching staff costs. The salary and benefit costs for school level teaching staff
 that are necessary to carry out this Act, calculated in accordance with section 15678,
 adjusted by the regional adjustment under section 15682 and reduced by the amount of
 funds received by the school administrative unit during the most recent fiscal year under
 Title I of the federal Elementary and Secondary Education Act of 1965, 20 United States
 Code, Section 6301 et seq.;

2. Other staff costs. The salary and benefit costs for school-level staff who are not teachers, but including substitute teachers, that are necessary to carry out this Act, calculated in accordance with section 15679, adjusted by the regional adjustment under section 15682 and reduced by the amount of funds received by the school administrative unit during the most recent fiscal year under Title I of the federal Elementary and Secondary Education Act of 1965, 20 United States Code, Section 6301 et seq.; and

Additional costs. The per-pupil amounts not related to staffing, calculated in
 accordance with section 15680-; and

4. Title I funds; hold harmless. Beginning in fiscal year 2015-16, the amount of
 funds received by the school administrative unit during the most recent fiscal year under
 Title I of the federal Elementary and Secondary Education Act of 1965, 20 United States
 Code, Section 6301 et seq. for the teaching staff costs in subsection 1 and for the other
 staff costs in subsection 2 unless the State does not:

A. Provide additional state funding that results in at least the same or an increased amount of state subsidy allocated to each school administrative unit in the State as compared to the amount of state subsidy that would be allocated to the school administrative unit if the EPS per-pupil rate calculated by the commissioner were reduced by the amount of Title I funds received by the school administrative unit; or

B. Adopt statutory requirements to implement a 3-year phase-in schedule that results in at least the same or an increased amount of state subsidy allocated to each school administrative unit in the State as compared to the amount of state subsidy that would be allocated to the school administrative unit if the EPS per-pupil rate calculated by the commissioner were reduced by the amount of Title I funds received by the school administrative unit by the end of the 3-year phase-in period.

The EPS per-pupil rate is calculated on the basis of which schools students attend. For school administrative units that do not operate their own schools, the EPS per-pupil rate is calculated under section 15676-A.

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	HOUSE AMENDMENT " " to COMMITTEE AMENDMENT "A" to H	I.P. 702, L.D. 1019)
1	PART WWWW		
2 3	Sec. WWWW-1. Appropriations and alloc : appropriations and allocations are made.	ations. Th	e following
4	AGRICULTURE, CONSERVATION AND FORESTRY,	DEPARTMEN	NT OF
5	Division of Forest Protection Z232		
6	Initiative: Provides funds to establish 6 Forest Ranger II positi	ons.	
7 8 9 10 11	GENERAL FUND POSITIONS - LEGISLATIVE COUNT Personal Services All Other	2015-16 6.000 \$232,167 \$52,650	2016-17 6.000 \$471,966 \$105,300
12	GENERAL FUND TOTAL	\$284,817	\$577,266
13	Division of Quality Assurance and Regulation 0393		
14	Initiative: Provides funds to establish one Consumer Protection	n Inspector pos	ition.
15 16 17 18 19	GENERAL FUND POSITIONS - LEGISLATIVE COUNT Personal Services GENERAL FUND TOTAL	2015-16 1.000 \$74,461 \$74,461	2016-17 1.000 \$76,030 \$76,030
20	Food Assistance Program 0816		
21 22	Initiative: Provides funding for a radio campaign, website cost to promote food self-sufficiency.	s and posters a	nd brochures
23 24 25	GENERAL FUND All Other	2015-16 \$25,000	2016-17 \$0
26	GENERAL FUND TOTAL	\$25,000	\$0
27	Food Assistance Program 0816		
28 29	Initiative: Provides funding to establish a part-time Plannin position.	ng and Resear	ch Assistant
30 31 32	GENERAL FUND POSITIONS - LEGISLATIVE COUNT Personal Services	2015-16 0.500 \$21,043	2016-17 0.500 \$21,150

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1 2	GENERAL FUND TOTAL	\$21,043	\$21,150
3	Office of the Commissioner 0401		
4 5	Initiative: Provides funding for related technology cost Research Assistant position.	ts to establish a P	lanning and
6 7 8	GENERAL FUND All Other	2015-16 \$1,810	2016-17 \$1,810
9	GENERAL FUND TOTAL	\$1,810	\$1,810
10 11 12	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$670	2016-17 \$670
12	OTHER SPECIAL REVENUE FUNDS TOTAL	\$670	\$670
14	Office of the Commissioner 0401		
15 16	Initiative: Provides funds for technology costs associated Protection Inspector position.	d with establishing	a Consumer
17 18 19	GENERAL FUND All Other	2015-16 \$1,810	2016-17 \$1,810
20	GENERAL FUND TOTAL	\$1,810	\$1,810
21 22 23	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$335	2016-17 \$335
23 24	OTHER SPECIAL REVENUE FUNDS TOTAL	\$335	\$335
25	Office of the Commissioner 0401		
26	Initiative: Establishes 6 Forest Ranger II positions.		
27 28 29	GENERAL FUND All Other	2015-16 \$9,910	2016-17 \$19,818
29 30	GENERAL FUND TOTAL	\$9,910	\$19,818

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1 2 2	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 \$1,749	2016-17 \$3,497
3 4	OTHER SPECIAL REVENUE FUNDS TOTAL	\$1,749	\$3,497
5	ACDICULTURE CONCEDUATION AND		
5	AGRICULTURE, CONSERVATION AND FORESTRY, DEPARTMENT OF		
0	DEPARTMENT TOTALS	2015 16	2016 17
8	DEPARTMENT TOTALS	2015-16	2016-17
9	GENERAL FUND	\$418,851	\$697,884
10	OTHER SPECIAL REVENUE FUNDS	\$2,754	\$4,502
11		\$=,	\$ 1,002
12	DEPARTMENT TOTAL - ALL FUNDS	\$421,605	\$702,386
13	EDUCATION, DEPARTMENT OF		

14 General Purpose Aid for Local Schools 0308

Initiative: Provides additional funding necessary for the State's share of fundingkindergarten to grade 12 public education to reach 55%.

17	GENERAL FUND	2015-16	2016-17
18	All Other	\$87,723,842	\$106,197,501
19 20	GENERAL FUND TOTAL	\$87,723,842	\$106,197,501

21 General Purpose Aid for Local Schools 0308

Initiative: Provides additional funds to ensure that school administrative units are held
 harmless from the impact of changes in the EPS per-pupil rate calculation as it relates to
 Title I funds received by school administrative units.

25 26 27	GENERAL FUND All Other	2015-16 \$44,700,000	2016-17 \$44,700,000
27 28	GENERAL FUND TOTAL	\$44,700,000	\$44,700,000
29	EDUCATION, DEPARTMENT OF		
30 31	DEPARTMENT TOTALS	2015-16	2016-17
32	GENERAL FUND	\$132,423,842	\$150,897,501
33			

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1	DEPARTMENT TOTAL - ALL FUNDS	\$132,423,842	\$150,897,501
2	FINANCE AUTHORITY OF MAINE		
3	Student Financial Assistance Programs 0653		
4	Initiative: Provides additional funds for the Maine Stat	e Grant Program.	
5 6	GENERAL FUND All Other	2015-16 \$9,000,000	2016-17 \$9,000,000
7 8	GENERAL FUND TOTAL	\$9,000,000	\$9,000,000
9 10	FINANCE AUTHORITY OF MAINE DEPARTMENT TOTALS	2015-16	2016-17
11 12 13	GENERAL FUND	\$9,000,000	\$9,000,000
14	DEPARTMENT TOTAL - ALL FUNDS	\$9,000,000	\$9,000,000
15	HEALTH AND HUMAN SERVICES, DEPARTMI	ENT OF (FORMEF	RLY BDS)

16 **Consumer-directed Services Z043**

17 Initiative: Provides funding to increase reimbursement rates 66% for providers of in-18 home and community support direct care services.

19 20	GENERAL FUND All Other	2015-16 \$624,191	2016-17 \$832,254
21			
22	GENERAL FUND TOTAL	\$624,191	\$832,254

23 Developmental Services Waiver - MaineCare 0987

Initiative: Provides funding to increase reimbursement rates 66% for providers of inhome and community support direct care services.

26	GENERAL FUND	2015-16	2016-17
27	All Other	\$1,696,422	\$2,261,896
28			
29	GENERAL FUND TOTAL	\$1,696,422	\$2,261,896

30 Developmental Services Waiver - Supports Z006

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1 Initiative: Provides funding to increase reimbursement rates 66% for providers of in-2 home and community support direct care services.

3 4	GENERAL FUND	2015-16	2016-17
	All Other	\$2,260,785	\$3,014,378
5 6	GENERAL FUND TOTAL	\$2,260,785	\$3,014,378

7 Mental Health Services - Child Medicaid 0731

8 Initiative: Appropriates funds to increase the personal needs allowances of residents in 9 residential care facilities from \$70 to \$90.

10	GENERAL FUND	2015-16	2016-17
11	All Other	\$119,948	\$179,922
12 13	GENERAL FUND TOTAL	\$119,948	\$179,922

14 Mental Health Services - Community 0121

Initiative: Provides funding to the Department of Health and Human Services to provide
start-up funding for operational support for 2 so-called "Housing First" projects to house
medically compromised individuals to transition from the homeless shelter system to
permanent housing effective January 1, 2017.

19	GENERAL FUND	2015-16	2016-17
20	All Other	\$0	\$800,000
21			
22	GENERAL FUND TOTAL	\$0	\$800,000

23 Mental Health Services - Community 0121

Initiative: Provides funding to increase payments to peer centers, also referred to as social
 clubs or drop-in centers, by 10% beginning in fiscal year 2015-16.

26	GENERAL FUND	2015-16	2016-17
27	All Other	\$107,944	\$62,944
28 29	GENERAL FUND TOTAL	\$107,944	\$62,944

30 Mental Health Services - Community 0121

31 Initiative: Provides funding for annual inflation increases to the peer center contracts.

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1	GENERAL FUND	2015-16	2016-17
2	All Other	\$23,671	\$47,721
3			
4	GENERAL FUND TOTAL	\$23,671	\$47,721

5 Mental Health Services - Community Medicaid 0732

6 Initiative: Appropriates funds to increase the personal needs allowances of residents in 7 residential care facilities from \$70 to \$90.

8	GENERAL FUND	2015-16	2016-17
9	All Other	\$195,347	\$293,021
10			
11	GENERAL FUND TOTAL	\$195,347	\$293,021

12	HEALTH AND HUMAN SERVICES,		
13	DEPARTMENT OF (FORMERLY BDS)		
14	DEPARTMENT TOTALS	2015-16	2016-17
15			
16	GENERAL FUND	\$5,028,308	\$7,492,136
17			
18	DEPARTMENT TOTAL - ALL FUNDS	\$5,028,308	\$7,492,136

19 HEALTH AND HUMAN SERVICES, DEPARTMENT OF (FORMERLY DHS)

20 Child Care Services 0563

21 Initiative: Appropriates and allocates funds for the full match to leverage all available 22 federal child care development funds.

23 24 25	GENERAL FUND All Other	2015-16 \$2,000,000	2016-17 \$2,000,000
25 26	GENERAL FUND TOTAL	\$2,000,000	\$2,000,000
27	FEDERAL BLOCK GRANT FUND	2015-16	2016-17

28	All Other	\$3,000,000	\$3,000,000
29			
30	FEDERAL BLOCK GRANT FUND TOTAL	\$3,000,000	\$3,000,000

31 Head Start 0545

32 Initiative: Appropriates funds for delivery of Head Start services.

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1	GENERAL FUND All Other	2015-16	2016-17
23	All Other	\$1,425,000	\$1,425,000
4	GENERAL FUND TOTAL	\$1,425,000	\$1,425,000

5 Long Term Care - Office of Aging and Disability Services 0420

6 Initiative: Provides funding to increase reimbursement rates 66% for providers of in-7 home and community support direct care services.

8 9	GENERAL FUND All Other	2015-16 \$2,503,959	2016-17 \$3,570,340
10		<u>***</u>	<u> </u>
11	GENERAL FUND TOTAL	\$2,503,959	\$3,570,340

12 Low-cost Drugs To Maine's Elderly 0202

Initiative: Provides funding to reflect no asset criteria for eligibility in the elderly low-cost drug program.

15	GENERAL FUND	2015-16	2016-17
16	All Other	\$30,883	\$37,060
17 18	GENERAL FUND TOTAL	\$30,883	\$37,060

19 20	FUND FOR A HEALTHY MAINE All Other	2015-16 \$678,427	2016-17 \$814,113
21 22	FUND FOR A HEALTHY MAINE TOTAL	\$678,427	\$814,113
		\$676,127	<i>\$</i> 011,115

23 Medical Care - Payments to Providers 0147

Initiative: Appropriates funds to increase the personal needs allowances of residents in
 residential care facilities from \$70 to \$90.

26	GENERAL FUND	2015-16	2016-17
27	All Other	\$398,726	\$598,089
28 29	GENERAL FUND TOTAL	\$398,726	\$598,089

30 Medical Care - Payments to Providers 0147

31 Initiative: Provides funding to increase reimbursement rates 66% for providers of in-32 home and community support direct care services.

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1 2 3 4	GENERAL FUND All Other GENERAL FUND TOTAL	2015-16 \$3,713,412 \$3,713,412	2016-17 \$5,386,155 \$5,386,155
5 6 7 8	FEDERAL EXPENDITURES FUND All Other FEDERAL EXPENDITURES FUND TOTAL	2015-16 \$12,896,143 \$12,896,143	2016-17 \$17,900,198 \$17,900,198

9 Medical Care - Payments to Providers 0147

10 Initiative: Provides funding to reflect no asset criteria for eligibility in the elderly low-11 cost drug program.

12 13 14	GENERAL FUND All Other	2015-16 \$678,427	2016-17 \$814,113
15	GENERAL FUND TOTAL	\$678,427	\$814,113
16	FUND FOR A HEALTHY MAINE	2015-16	2016-17
17 18	All Other	(\$678,427)	(\$814,113)
19	FUND FOR A HEALTHY MAINE TOTAL	(\$678,427)	(\$814,113)

20 Nursing Facilities 0148

Initiative: Appropriates and allocates funds to increase the personal needs allowances of
 residents in nursing facilities from \$40 to \$50.

23 24 25	GENERAL FUND All Other	2015-16 \$162,290	2016-17 \$242,137
26	GENERAL FUND TOTAL	\$162,290	\$242,137
27 28 29	FEDERAL EXPENDITURES FUND All Other	2015-16 \$270,137	2016-17 \$406,503
30	FEDERAL EXPENDITURES FUND TOTAL	\$270,137	\$406,503

31 Nursing Facilities 0148

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Initiative: Provides funding to restore crossover payments to nursing facilities related to
 the nondual Qualified Medicare Beneficiary program population of the Medicare savings
 program for whom coverage was eliminated in Public Law 2013, chapter 368.

4 5 6	GENERAL FUND All Other	2015-16 \$200,641	2016-17 \$601,923
7	GENERAL FUND TOTAL	\$200,641	\$601,923
8	FEDERAL EXPENDITURES FUND	2015-16	2016-17
9 10	All Other	\$336,838	\$1,010,515
11	FEDERAL EXPENDITURES FUND TOTAL	\$336,838	\$1,010,515

12 Nursing Facilities 0148

Initiative: Provides funding to decrease the occupancy percentage threshold required for a
nursing facility with more than 60 beds from 90% to 80% and for a nursing facility with
60 beds or fewer from 85% to 75%.

16 17 18	GENERAL FUND All Other	2015-16 \$63,187	2016-17 \$84,249
19	GENERAL FUND TOTAL	\$63,187	\$84,249
20	FEDERAL EXPENDITURES FUND	2015-16	2016-17
21 22	All Other	\$106,078	\$141,438

23 FEDERAL EXPENDITURES FUND TOTAL \$106,078 \$141,438

24 Nursing Facilities 0148

Initiative: Adjusts funding to reflect the impact on the nursing home tax from the decrease of the occupancy percentage threshold required for a nursing facility with more than 60 beds from 90% to 80% and for a nursing facility with 60 beds or fewer from 85% to 75%.

29	GENERAL FUND	2015-16	2016-17 (\$13,541)
30	All Other	(\$10,156)	
31 32	GENERAL FUND TOTAL	(\$10,156)	(\$13,541)

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1	OTHER SPECIAL REVENUE FUNDS	2015-16	2016-17
2	All Other	\$10,156	\$13,541
3 4	OTHER SPECIAL REVENUE FUNDS TOTAL	\$10,156	\$13,541

5 Nursing Facilities 0148

6 Initiative: Adjusts funding to reflect the impact on the nursing home tax from the 7 restoration of crossover payments to nursing facilities related to the nondual Qualified 8 Medicare Beneficiary program population of the Medicare savings program for whom 9 coverage was eliminated in Public Law 2013, chapter 368.

10	GENERAL FUND	2015-16	2016-17
11	All Other	(\$26,874)	(\$80,622)
12			
13	GENERAL FUND TOTAL	(\$26,874)	(\$80,622)
14	OTHER SPECIAL REVENUE FUNDS	2015-16	2016-17
15	All Other	\$26,874	\$80,622
16			
17	OTHER SPECIAL REVENUE FUNDS TOTAL	\$26,874	\$80,622

18 Nursing Facilities 0148

19 Initiative: Provides funding to create a critical access nursing facility designation using 20 criteria that are sensitive to the unique access challenges in remote areas of the State and 21 provide that a critical access nursing facility designation qualifies as an allowable 22 exception to MaineCare budget neutrality.

23	GENERAL FUND	2015-16	2016-17
24	All Other	\$1,760,713	\$2,347,617
25 26	GENERAL FUND TOTAL	\$1,760,713	\$2,347,617

27 Nursing Facilities 0148

Initiative: Adjusts funding to reflect the impact on the nursing home tax from the creation of a critical access nursing facility designation using criteria that are sensitive to the unique access challenges in remote areas of the State and provide that a critical access nursing facility designation qualifies as an allowable exception to MaineCare budget neutrality.

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1 2 3 4	GENERAL FUND All Other GENERAL FUND TOTAL	2015-16 (\$105,643) (\$105,643)	2016-17 (\$140,857) (\$140,857)
5 6 7 8	OTHER SPECIAL REVENUE FUNDS All Other OTHER SPECIAL REVENUE FUNDS TOTAL	2015-16 \$105,643 \$105,643	2016-17 \$140,857 \$140,857

9 Office of MaineCare Services 0129

Initiative: Provides funding for the technology-related costs, including system changes,
 testing and oversight, to implement the recommendations of the Commission To
 Continue the Study of Long-term Care Facilities.

13 14 15	GENERAL FUND All Other	2015-16 \$44,674	2016-17 \$0
16	GENERAL FUND TOTAL	\$44,674	\$0
17	FEDERAL EXPENDITURES FUND	2015-16 \$44,674	2016-17
18 19 20	All Other FEDERAL EXPENDITURES FUND TOTAL	\$44,674	\$0

21 PNMI Room and Board Z009

Initiative: Appropriates funds to increase the personal needs allowances of residents in
 residential care facilities from \$70 to \$90.

24	GENERAL FUND	2015-16	2016-17
25	All Other	\$125,099	\$187,648
26 27	GENERAL FUND TOTAL	\$125,099	\$187,648

- 28 Purchased Social Services 0228
- 29 Initiative: Appropriates funds for home visiting services.

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1 2	GENERAL FUND All Other	2015-16 \$5,400,000	2016-17 \$5,400,000
3		<i>QQ</i> , 100,000	\$2,100,000
4	GENERAL FUND TOTAL	\$5,400,000	\$5,400,000
5	HEALTH AND HUMAN SERVICES,		
6	DEPARTMENT OF (FORMERLY DHS)		
7	DEPARTMENT TOTALS	2015-16	2016-17
8			
9	GENERAL FUND	\$18,364,338	\$22,459,311
10	FEDERAL EXPENDITURES FUND	\$13,653,870	\$19,458,654
11	FUND FOR A HEALTHY MAINE	\$0	\$0
12	OTHER SPECIAL REVENUE FUNDS	\$142,673	\$235,020
13	FEDERAL BLOCK GRANT FUND	\$3,000,000	\$3,000,000
14			
15	DEPARTMENT TOTAL - ALL FUNDS	\$35,160,881	\$45,152,985
16	HOUSING AUTHORITY, MAINE STATE		

- 17 Housing Authority State 0442
- 18 Initiative: Reduces funding to recognize the impact of additional transfers of the real 19 estate transfer tax to the General Fund.

20 21 22	OTHER SPECIAL REVENUE FUNDS All Other	2015-16 (\$3,000,000)	2016-17 (\$3,000,000)
22	OTHER SPECIAL REVENUE FUNDS TOTAL	(\$3,000,000)	(\$3,000,000)
24	Rental Assistance Program - MSHA N217		
25	Initiative: Provides funds for rental assistance.		
26	GENERAL FUND	2015-16	2016-17
27	All Other	\$3,000,000	\$3,000,000
28			
29	GENERAL FUND TOTAL	\$3,000,000	\$3,000,000
30	Shelter Operating Subsidy 0661		

31 Initiative: Provides funds for homeless shelters.

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1	GENERAL FUND	2015-16	2016-17
2	All Other	\$1,500,000	\$1,500,000
3			
4	GENERAL FUND TOTAL	\$1,500,000	\$1,500,000
5	HOUSING AUTHORITY, MAINE STATE		
6	DEPARTMENT TOTALS	2015-16	2016-17
7			
8	GENERAL FUND	\$4,500,000	\$4,500,000
9	OTHER SPECIAL REVENUE FUNDS	(\$3,000,000)	(\$3,000,000)
10			
11	DEPARTMENT TOTAL - ALL FUNDS	\$1,500,000	\$1,500,000
12	SECTION TOTALS	2015-16	2016-17
13			
14	GENERAL FUND	\$169,735,339	\$195,046,832
15	FEDERAL EXPENDITURES FUND	\$13,653,870	\$19,458,654
16	FUND FOR A HEALTHY MAINE	\$0	\$0
17	OTHER SPECIAL REVENUE FUNDS	(\$2,854,573)	(\$2,760,478)
18	FEDERAL BLOCK GRANT FUND	\$3,000,000	\$3,000,000
19			
20	SECTION TOTAL - ALL FUNDS	\$183,534,636	\$214,745,008
21 '			
22			·

Amend the amendment by relettering or renumbering any nonconsecutive Part letter or section number to read consecutively.

24

25

SUMMARY

This amendment does the following:

It increases the amount of funding being diverted from the Housing Opportunities
 for Maine Fund to the General Fund by \$3,000,000 in fiscal year 2015-16 and \$3,000,000
 in fiscal year 2016-17 and requires that \$3,000,000 per year be diverted from the Housing
 Opportunities for Maine Fund to the General Fund beginning in fiscal year 2017-18; and

30
2. It provides funding of \$3,000,000 per year beginning in fiscal year 2015-16 to a
31 newly created rental assistance program within the Maine State Housing Authority.

This amendment, for tax years beginning on or after January 1, 2015, requires payment of a tax equalization assessment if a resident taxpayer has an expanded income of at least \$250,000 for single filers, \$325,000 for head of household filers or \$400,000 for joint filers and an effective tax rate that is less than the average effective tax rate on state and local taxes paid by the bottom 98% of income earners. Any excess revenue generated by the tax equalization assessment must go to the Maine Budget Stabilization Fund.

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1 This amendment eliminates the reduction in salary and benefit costs used to calculate 2 a school administrative unit's EPS per-pupil rate by the amount of federal funds received 3 under Title I of the federal Elementary and Secondary Education Act of 1965. The 4 disregarding of those federal funds continues if the State fails to provide funding at the 5 same or a greater level.

6	FISCAL NOTE REQUIRED
7	(See attached)
8	SPONSORED BY:
9	(Representative STUCKEY)
10	TOWN: Portland

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