

132nd MAINE LEGISLATURE

FIRST REGULAR SESSION-2025

Legislative Document

No. 505

S.P. 223

In Senate, February 11, 2025

An Act to Update Processes and Fees in the Probate Court System

Received by the Secretary of the Senate on February 7, 2025. Referred to the Committee on Judiciary pursuant to Joint Rule 308.2 and ordered printed.

DAREK M. GRANT Secretary of the Senate

Presented by Senator CARNEY of Cumberland.
Cosponsored by Representative COLLINS of Sidney and
Senators: BRADSTREET of Kennebec, LAWRENCE of York, Representatives: HASENFUS of Readfield, KUHN of Falmouth, SINCLAIR of Bath, STOVER of Boothbay.

Be it enacted by the People of the State of Maine as follows:

- **Sec. 1. 18-C MRSA §1-108, sub-§1, ¶B,** as amended by PL 2023, c. 390, §1, is further amended to read:
 - B. "Reference base index" means:

1

2

3

4

5

6 7

8

9

10

11 12

13

14

15 16

17 18

19

20

21

22

23

24

25

26

27

28

29

30

31

32

33 34

3536

37

38

41

- (1) With respect to calculations made under this section subsection 2 relating to dollar amounts stated in sections 2-102, 2-402, 2-403, 2-405 and 3-1201, the Consumer Price Index for calendar year 2017; and
- (2) With respect to calculations made under this section <u>subsection 2</u> relating to the dollar amount stated in section 2-807 for loss of comfort, society and companionship, the Consumer Price Index for calendar year 2023-; and
- (3) With respect to calculations made under subsection 3, the Consumer Price Index for calendar year 2024.

Sec. 2. 18-C MRSA §1-108, sub-§3 is enacted to read:

3. Automatic adjustment of filing fees. The filing fee dollar amounts stated in sections 1-602, 1-701, 9-301 and 9-312 apply to the fees assessed when the petition or motion referenced in those sections is filed with the court in 2025, but for petitions or motions filed after 2025, these dollar amounts must be increased or decreased if the Consumer Price Index for the calendar year immediately preceding the year in which the petition or motion was filed exceeds or is less than the reference base index. The amount of any increase or decrease is computed by multiplying each dollar amount by the percentage by which the Consumer Price Index for the calendar year immediately preceding the year in which the petition or motion was filed exceeds or is less than the reference base index. If any increase or decrease produced by the computation is not a multiple of \$5, the increase or decrease is rounded down, if an increase, or up, if a decrease, to the next multiple of \$5. With respect to calculations made under this subsection, if the Consumer Price Index for calendar year 2024 is changed by the United States Department of Labor, Bureau of Labor Statistics, the reference base index must be revised using the rebasing factor reported by the Bureau of Labor Statistics or other comparable data if a rebasing factor is not reported.

Sec. 3. 18-C MRSA §1-112 is enacted to read:

§1-112. Use of artificial intelligence technology in documents filed with the court

- 1. Verification of court filing. A party that uses artificial intelligence technology to create or to assist in creating any petition, motion or other document filed with the court shall submit an affidavit verifying the accuracy of the portions of the petition, motion or other document that were created using artificial intelligence technology.
- 2. Sanctions for noncompliance. If the court finds that a party failed to comply with the requirements of this section, it may impose any sanction that is appropriate in the circumstances.
- 39 **Sec. 4. 18-C MRSA §1-602,** as amended by PL 2021, c. 250, §1, is further amended to read:
 - §1-602. Filing and certification fees

The Except as provided in subsection 15, the person making the request shall pay the register the following fees for filing or certifying documents.

- 1. Certification. For making and certifying to the register of deeds copies of devises of real estate, abstracts of petitions for appointment of a personal representative or for an elective share and any other document for which certification is required, the fee is \$20 \subseteq 35 plus the fee for recording as provided by Title 33, section 751, except as otherwise expressly provided by law. The fee must be paid by the personal representative, petitioner or other person filing the document to be certified when the copy of the devise, abstract, petition for elective share or other document for which certification is required is requested. The register of probate shall deliver the certified document to the register of deeds together with the fee for recording as provided by Title 33, section 751.
- 2. Filing. For receiving and entering each petition or application for all estates, testate and intestate, including foreign estates, and the filing of a notice by a domiciliary foreign personal representative, except for the filing of a successor personal representative, when the value of the estate is:
- A. \$10,000 and under, the fee is \$40 \$50;

1

3

4

5

6 7

8

10

11

12

13

14

1516

17

18

- B. \$10,001 to \$20,000, the fee is \$60 \$70;
- C. \$20,001 to \$30,000, the fee is \$75 \$90;
- D. \$30,001 to \$40,000, the fee is \$95 \$110;
- 20 E. \$40,001 to \$50,000, the fee is \$125 \$145;
- 21 F. \$50,001 to \$75,000, the fee is \$190 \$220;
- 22 G. \$75,001 to \$100,000, the fee is \$250 \$290;
- 23 H. \$100,001 to \$150,000, the fee is \$325 \$375;
- 24 I. \$150,001 to \$200,000, the fee is \$375 \$435;
- 25 J. \$200,001 to \$250,000, the fee is \$450 \$530;
- 26 K. \$250,001 to \$300,000, the fee is \$500 \$580;
- 27 L. \$300,001 to \$400,000, the fee is \$575 \$670;
- 28 M. \$400,001 to \$500,000, the fee is \$625 \$725;
- 29 N. \$500,001 to \$750,000, the fee is \$700 \$810;
- O. \$750,001 to \$1,000,000, the fee is \$750 \$870;
- P. \$1,000,001 to \$1,500,000, the fee is \$875 \$1,015;
- 32 Q. \$1,500,001 to \$2,000,000, the fee is \$950 \$1,100; or
- R. More than \$2,000,000, the fee is \$1,200 \$1,400, and continuing in steps of \$250 \$300 for every increase in value of \$500,000 or part thereof above \$2,500,000.
- For filing a will for no probate, the fee is \$15 \$20.
- For filing a will to be probated and without an appointment, the fee is \$20 \$25.
- 37 **3. Copies of court records.** For making copies from the records of the court, the fee is \$1 for each page.

4. Certificate of appointment. For each certificate, under seal of the court, of the appointment and qualification of a personal representative, guardian, conservator or trustee, the fee is \$10 \$15, and for each double certificate, the fee is \$20 \$25.

- **5. Petition for appointment as guardian.** For filing a petition for appointment as guardian, the fee is \$90 \$105.
- **6. Application for involuntary hospitalization.** For filing an application for involuntary hospitalization, the fee is $\$10 \ \15 .
- 7. Petition for guardian and conservator. For filing a joined petition for guardian and conservator, the fee is \$115 \$135.
- **8. Petition for appointment of conservator.** For filing a petition for appointment of conservator, the fee is \$90 \$105.
- **9. Petition for elective share.** For filing a petition for elective share, the fee is \$120 \$150.
- 10. Subsequent informal appointments. For all other subsequent informal appointments, the fee is \$50 \$60.
- 11. Other formal proceeding. For filing any other formal proceeding, the fee is \$50 \$60.
- 12. Registration of guardianship order from another state or acceptance of transfer. For registering a guardianship order from another state or acceptance of transfer, the fee is \$50 \$65.
- 13. Petition to resolve a disputed claim and for allowance. For filing a petition to resolve disputed claim and for allowance, the fee is \$150.
 - 14. Petition for order of complete settlement of estate. For filing a petition for an order of complete settlement of estate, the fee is \$150.
 - 15. Discretionary fee; motion. For filing a motion, the court may charge a fee of not more than \$25.
 - **Sec. 5. 18-C MRSA §1-607, sub-§1,** as enacted by PL 2017, c. 402, Pt. A, §2 and affected by PL 2019, c. 417, Pt. B, §14, is amended to read:
 - 1. Surcharge. In addition to any other fees required by law, a register shall collect a surcharge of \$10 \$15 per petition, application or complaint, except for name changes, filed in the court.
- **Sec. 6. 18-C MRSA §1-701, sub-§4,** as amended by PL 2021, c. 250, §2, is further amended to read:
 - **4. Filing fee.** The fee for filing a name change petition is \$75 \$90.
 - **Sec. 7. 18-C MRSA §3-706, sub-§2,** as enacted by PL 2017, c. 402, Pt. A, §2 and affected by PL 2019, c. 417, Pt. B, §14, is amended to read:
 - **2. Inventory furnished on request.** If the personal representative filed the inventory with the court pursuant to subsection 1, the personal representative shall furnish the inventory to interested persons who request it. If the personal representative mailed the inventory to all interested persons who requested it pursuant to subsection 1, the personal representative may shall also file the inventory with the court.

Sec. 8. 18-C MRSA §5-405, sub-§6 is enacted to read:

- 6. Quasi-judicial immunity. A person appointed by the court as a visitor acts as the court's agent and is entitled to quasi-judicial immunity for acts performed within the scope of the duties of the visitor.
- **Sec. 9. 18-C MRSA §9-202, sub-§1,** as enacted by PL 2017, c. 402, Pt. A, §2 and affected by PL 2019, c. 417, Pt. B, §14, is amended by amending the first blocked paragraph to read:

The parents or the surviving parent must execute the surrender and release or the consent in the presence of the judge. The adoptee, if 14 12 years of age or older, must execute the consent in the presence of the judge. The waiver of notice by the putative parent is governed by section 9-201, subsection 3.

Sec. 10. 18-C MRSA §9-301, first ¶, as enacted by PL 2017, c. 402, Pt. A, §2 and affected by PL 2019, c. 417, Pt. B, §14, is amended to read:

Spouses or unmarried persons jointly or an unmarried person, whether resident or nonresident of the State, may petition the court to adopt a person, regardless of age, and to change that person's name. The fee for filing the petition is \$65 \$75 plus:

Sec. 11. 18-C MRSA §9-312, as enacted by PL 2017, c. 402, Pt. A, §2 and affected by Pt. F, §1 and PL 2019, c. 417, Pt. B, §14, is amended to read:

§9-312. Foreign adoptions

If an adoption in a foreign country has been finalized and the adopting parents are seeking an adoption under the laws of this State to give recognition to the foreign adoption, a court may enter a decree of adoption based solely upon a judgment of adoption in a foreign country and may order a change of name if requested by the adopting parents. The fee for filing the petition is \$55 \$70.

25 SUMMARY

This bill makes the following changes to the Maine Uniform Probate Code.

- 1. It increases certain filing fees throughout the Code and provides that, after 2025, these fees must automatically be adjusted for inflation.
- 2. It requires any party that files a petition, motion or other document with a probate court that is created with the assistance of artificial intelligence technology to verify the accuracy of the petition, motion or other document by affidavit and authorizes the court to impose appropriate sanctions on parties that violate this requirement.
- 3. It requires a personal representative who has mailed an inventory of the property of the decedent to all interested parties who requested the inventory to also file the inventory with the court. Under current law, the personal representative has discretion to file the inventory with the court in these circumstances.
- 4. It provides that, like a guardian ad litem appointed by a probate court, a visitor appointed by a probate court is entitled to quasi-judicial immunity for acts performed within the scope of the visitor's duties.
- 5. It changes from 14 years of age or older to 12 years of age or older the age at which an adoptee must consent either to a parent's consent to have the child adopted by a specific

- petitioner or to a parent's surrender and release of the parent's parental rights in favor of a licensed child-placing agency or the Department of Health and Human Services.
- 1 2