

## History of Bond Authorizations from 110th Legislature to Present

| <b>BOND ISSUE</b>  | <b>LEG. SESSION</b>     | <b>LAW REFERENCE</b>                          | <b>ELECTION</b> | <b>APPROVED BY VOTERS</b> | <b>PRINCIPAL SENT TO VOTERS</b> | <b>PRINCIPAL APPROVED</b> | <b>ESTIMATED INTEREST</b> | <b>ESTIMATED INTEREST RATE</b> | <b>ESTIMATED DEBT SERVICE</b> | <b>MAXIMUM TERM</b> | <b>CALL FEATURE</b> |
|--|-------------------------|---|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$4,500,000 bond issue to provide funds for a public-private partnership for a building project for a new science facility at the <u>Maine Maritime Academy to be matched by other funds</u>   | 126th, 1st Spec.        | PL 2013, c. 433                               | Nov-13          | Yes                       | 4,500,000                       | 4,500,000                 | 990,000                   | 4.00%                          | 5,490,000                     | 10                  | Yes <sup>(2)</sup>  |
| \$14,000,000 bond issue to provide funds for the State's share of maintenance, repair, capital improvements, modernization and energy efficiency projects for Maine Army National Guard readiness centers and support facilities and the purchase of land for training and to draw down federal matching funds   | 126th, 1st Spec.        | PL 2013, c. 432                               | Nov-13          | Yes                       | 14,000,000                      | 14,000,000                | 3,080,000                 | 4.00%                          | 17,080,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$15,500,000 bond issue to upgrade buildings, classrooms and laboratories on the 7 campuses of the Maine Community College System in order to increase capacity to serve more students through expanded programs in health care, precision machining, information technology, criminal justice and other key programs  | 126th, 1st Spec.        | PL 2013, c. 431                               | Nov-13          | Yes                       | 15,500,000                      | 15,500,000                | 3,410,000                 | 4.00%                          | 18,910,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$15,500,000 bond issue to enhance educational and employment opportunities for Maine citizens and students by updating and improving existing laboratory and classroom facilities of the University of Maine System statewide   | 126th, 1st Spec.        | PL 2013, c. 430                               | Nov-13          | Yes                       | 15,500,000                      | 15,500,000                | 3,410,000                 | 4.00%                          | 18,910,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$100,000,000 bond issue for reconstruction and rehabilitation of highways and bridges and for facilities or equipment related to ports, harbors, marine transportation, freight and passenger railroads, aviation and transit, to be used to match an estimated \$154,000,000 in federal and other funds  | 126th, 1st Spec.        | PL 2013, c. 429                               | Nov-13          | Yes                       | 100,000,000                     | 100,000,000               | 22,000,000                | 4.00%                          | 122,000,000                   | 10                  | Yes <sup>(2)</sup>  |
| \$11,300,000 bond issue to provide funds for capital to build a diagnostic facility for the University of Maine System; for capital improvements and equipment, including machine tool technology, for the Maine Community College System; and for capital improvements and equipment at the <u>Maine Maritime Academy</u>   | 125th, 2nd Reg.         | PL 2011, c. 700                               | Nov-12          | No                        | 11,300,000                      | 0                         | 0                         | 4.50%                          | 0                             | 10                  | Yes <sup>(2)</sup>  |
| \$51,500,000 bond issue for improvements to highways and bridges, local roads, airports and port facilities, as well as for funds for rail access, transit buses and the LifeFlight Foundation, which will make the State eligible for at least \$105,600,000 in federal and other matching funds  | 125th, 2nd Reg.         | PL 2011, c. 697                               | Nov-12          | Yes                       | 51,500,000                      | 51,500,000                | 12,746,250                | 4.50%                          | 64,246,250                    | 10                  | Yes <sup>(2)</sup>  |
| \$5,000,000 bond issue to purchase land and conservation easements statewide from willing sellers for public land and water access, conservation, wildlife or fish habitat and outdoor recreation, including hunting and fishing and deer wintering areas, and to preserve working farmland and working waterfronts to be matched by at least \$5,000,000 in private and public contributions  | 125th, 2nd Reg.         | PL 2011, c. 696                               | Nov-12          | Yes                       | 5,000,000                       | 5,000,000                 | 1,237,500                 | 4.50%                          | 6,237,500                     | 10                  | Yes <sup>(2)</sup>  |
| \$7,925,000 bond issue to be expended over 2 years for revolving loan funds for drinking water systems and for wastewater treatment facilities, which will make the State eligible to secure \$39,625,000 in federal grants  | 125th, 2nd Reg.         | PL 2011, c. 695                               | Nov-12          | Yes                       | 7,925,000                       | 7,925,000                 | 1,961,438                 | 4.50%                          | 9,886,438                     | 10                  | Yes <sup>(2)</sup>  |
| No Bond Issues Sent to Voters  | 125th, 1st Reg.         |   | Nov-11          |                           | 0                               |                           |                           |                                | 0                             |                     |                     |
| \$5,000,000 bond issue to be awarded on a competitive basis to increase access to dental care in Maine, \$3,500,000 to be used for a community-based teaching dental clinic affiliated with or operated by a college of dental medicine to be matched by \$3,500,000 in other funds, and \$1,500,000 to be used to create or upgrade community-based health and dental care clinics across the State to increase their capacity as teaching and dental clinics | 124th, 2nd Reg.         | PL 2009, c. 645                               | Nov-10          | Yes                       | 5,000,000                       | 5,000,000                 | 1,237,500                 | 4.50%                          | 6,237,500                     | 10                  | Yes <sup>(2)</sup>  |
| \$9,750,000 bond issue to invest in land conservation and working waterfront preservation and to preserve state parks to be matched by \$9,250,000 in federal and other funds  | 124th, 1st and 2nd Reg. | PL 2009, c. 414 as amended by PL 2009, c. 645 | Nov-10          | Yes                       | 9,750,000                       | 9,750,000                 | 2,413,125                 | 4.50%                          | 12,163,125                    | 10                  | Yes <sup>(2)</sup>  |

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|---|-------------------------|---|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$47,800,000 bond issue to create jobs in Maine through improvements to highways, railroads and marine facilities, including port and harbor structures, and specifying the allocation of \$4,000,000 of the transportation bond approved by voters in November 2009 to be used for capital rail purposes   | 124th, 2nd Reg.         | PL 2009, c. 645                               | Jun-10          | Yes                       | 47,800,000                      | 47,800,000                | 11,830,500                | 4.50%                          | 59,630,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$26,500,000 bond issue that will create jobs through investment in an off-shore wind energy demonstration site and related manufacturing to advance Maine's energy independence from imported foreign oil, that will leverage \$24,500,000 in federal and other funds and for energy improvements at campuses of the University of Maine System, Maine Community College System and Maine Maritime Academy in order to make facilities more efficient and less costly to operate   | 124th, 1st and 2nd Reg. | PL 2009, c. 414 as amended by PL 2009, c. 645 | Jun-10          | Yes                       | 26,500,000                      | 26,500,000                | 6,558,750                 | 4.50%                          | 33,058,750                    | 10                  | Yes <sup>(2)</sup>  |
| \$23,750,000 bond issue to provide capital investment to stimulate economic development and job creation by making investments under the Communities for Maine's Future Program and in historic properties; providing funding for research and development investments awarded through a competitive process; providing funds for disbursements to qualifying small businesses; and providing grants for food processing for fishing, agricultural, dairy and lumbering businesses within the State and redevelopment projects at the Brunswick Naval Air Station that will make the State eligible for over \$39,000,000 in federal and other matching funds | 124th, 1st and 2nd Reg. | PL 2009, c. 414 as amended by PL 2009, c. 645 | Jun-10          | Yes                       | 23,750,000                      | 23,750,000                | 5,878,125                 | 4.50%                          | 29,628,125                    | 10                  | Yes <sup>(2)</sup>  |
| \$10,250,000 bond issue to improve water quality, support drinking water programs and the construction of wastewater treatment facilities and to assist farmers in the development of environmentally sound water sources that will leverage \$33,250,000 in federal and other funds  | 124th, 1st Reg.         | PL 2009, c. 414                               | Jun-10          | Yes                       | 10,250,000                      | 10,250,000                | 2,536,875                 | 4.50%                          | 12,786,875                    | 10                  | Yes <sup>(2)</sup>  |
| \$71,250,000 bond issue for improvements to highways and bridges, airports, public transit facilities, ferry and port facilities, including port and harbor structures, as well as funds for the LifeFlight Foundation that will leverage over \$148,000,000 in federal and other matching funds  | 124th, 1st Reg.         | PL 2009, c. 414                               | Nov-09          | Yes                       | 71,250,000                      | 71,250,000                | 19,593,750                | 5.00%                          | 90,843,750                    | 10                  | Yes <sup>(2)</sup>  |
| \$3,400,000 bond issue to support drinking water programs, to support the construction of wastewater treatment facilities and to leverage \$17,000,000 in other funds   | 123rd, 2nd Reg.         | PL 2007, c. 673                               | Nov-08          | Yes                       | 3,400,000                       | 3,400,000                 | 1,028,500                 | 5.50%                          | 4,428,500                     | 10                  | Yes <sup>(2)</sup>  |
| \$29,725,000 bond issue for natural resource, agricultural and transportation infrastructure that will leverage \$29,780,000 in other funds   | 123rd, 1st Reg.         | PL 2007, c. 39, Part G                        | Jun-08          | Yes                       | 29,725,000                      | 29,725,000                | 8,174,375                 | 5.0%                           | 37,899,375                    | 10                  | Yes <sup>(2)</sup>  |
| \$35,500,000 bond issue to invest in land conservation, water access, wildlife habitat, outdoor recreation opportunities, including hunting and fishing, farmland and working waterfront and to invest in state parks, historic sites and riverfront, community and farm infrastructure to be matched by at least \$21,875,000 in private and public contributions  | 123rd, 1st Reg.         | PL 2007, c. 39, Part E                        | Nov-07          | Yes                       | 35,500,000                      | 35,500,000                | 10,030,625                | 5.0% and 5.75%                 | 45,530,625                    | 10                  | Yes <sup>(2)</sup>  |
| Bond issue to stimulate economic development and job creation that would provide \$5,000,000 in loans and grant funds and would provide \$50,000,000 in research, development and commercialization funds for targeted technology sectors, awarded after a competitive process administered by the Maine Technology Institute, and will leverage at least \$50,000,000 in other funds   | 123rd, 1st Reg.         | PL 2007, c. 39, Part D                        | Nov-07          | Yes                       | 55,000,000                      | 55,000,000                | 17,393,750                | 5.75%                          | 72,393,750                    | 10                  | Yes <sup>(2)</sup>  |

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|---|---------------------|-------------------------|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$43,500,000 bond issue for interior and exterior building renovations, improvements and additions at all campuses of the Maine Community College System, the Maine Maritime Academy and the University of Maine System; to replenish the School Revolving Renovation Fund for school repairs and renovations; and to support capital improvements for cultural and educational assets such as museums, historical facilities and libraries   | 123rd, 1st Reg.     | PL 2007, c. 39, Part C  | Nov-07          | Yes                       | 43,500,000                      | 43,500,000                | 11,962,500                | 5.0%                           | 55,462,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$18,300,000 bond issue to support drinking water programs and to support the construction of wastewater treatment facilities that will leverage \$49,500,000 in other funds  | 123rd, 1st Reg.     | PL 2007, c. 39, Part B  | Jun-07          | Yes                       | 18,300,000                      | 18,300,000                | 5,152,125                 | 5.0% and 5.75%                 | 23,452,125                    | 10                  | Yes <sup>(2)</sup>  |
| \$112,975,000 bond issue for improvements to highways and bridges, airports, public transit facilities, ferry and port facilities including port and harbor structures and bicycle and pedestrian trails that makes the State eligible for over \$260,525,000 in federal and other matching funds   | 123rd, 1st Reg.     | PL 2007, c. 39, Part A  | Jun-07          | Yes                       | 112,975,000                     | 112,975,000               | 31,068,125                | 5.0%                           | 144,043,125                   | 10                  | Yes <sup>(2)</sup>  |
| No Bond Issues Sent to Voters   | 122nd, 2nd Reg.     |                         | Nov-06          |                           | 0                               |                           |                           |                                | 0                             |                     |                     |
| \$33,100,000 for improvements to highways and bridges, airports, public transit improvements, state-owned ferry vessels and ferry and port facilities including port and harbor structures; and statewide bicycle trail and pedestrian improvements that makes the state eligible for over \$158,000,000 in matching funds  | 122nd, 2nd Spec.    | PL 2005, c. 462, Part A | Nov-05          | Yes                       | 33,100,000                      | 33,100,000                | 7,464,050                 | 4.1%                           | 40,564,050                    | 10                  | Yes <sup>(2)</sup>  |
| \$12,000,000 to purchase land and conservation easements statewide from willing sellers for conservation, water access, wildlife and fish habitat, outdoor recreation, including hunting and fishing, farmland preservation and working waterfront preservation to be matched by at least \$7,000,000 in private and public contributions   | 122nd, 2nd Spec.    | PL 2005, c. 462, Part B | Nov-05          | Yes                       | 12,000,000                      | 12,000,000                | 2,904,000                 | 5.3% and 4.1%                  | 14,904,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$20,000,000 bond issue to stimulate economic growth and job creation through investments in the Maine economy in anticipation of approximately \$44,000,000 in federal and private funds for medical research and development; marine research and edevelopment; equity investments in small Maine companies with potential for high growth; the New Centruy Community Program for capital improvements to cultural resources; the renovation of Camden Hall on the University of Maine Bangor campus for a graduate school for biomedical science; the development of the laboratory for Surface Science Technology; capital costs and equipment for the career center facility at the University of Southern Maine's Lewiston-Auburn College; and the development of the Sunrise Business and Career Center in the town of Jonesboro | 122nd, 2nd Spec.    | PL 2005, c. 462, Part D | Nov-05          | Yes                       | 20,000,000                      | 20,000,000                | 4,642,000                 | 5.3% and 4.1%                  | 24,642,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$9,000,000 to make building renovations at campuses of the University of Maine System, improve and expand the facilities of the Osher Lifelong Learning Institute at the Univiersity of Southern Maine and make building renovations at campuses of the Maine Community College System   | 122nd, 2nd Spec.    | PL 2005, c. 462, Part E | Nov-05          | No                        | 9,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$8,900,000 for purposes related to agriculture and the environment in anticipation of approximately \$31,000,000 in federal funds to be used for sustainable water resources and irrigation system development, loans from a wastewater state revolving fund, grants from a small community grants program, support of public water system improvements and repairs and improvements to a veterinary technician facility at the University of Maine.   | 122nd, 2nd Spec.    | PL 2005, c. 462, Part F | Nov-05          | Yes                       | 8,900,000                       | 8,900,000                 | 2,006,950                 | 4.1%                           | 10,906,950                    | 10                  | Yes <sup>(2)</sup>  |
| No Bond Issues Sent to Voters   | 121st, 2nd Reg.     |                         | Nov-04          |                           | 0                               |                           |                           |                                |                               |                     |                     |

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|--|---------------------|-------------------------|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$63,450,000 for improvements to highways and bridges, airports, state-owned ferry vessels and port facilities and port and harbor structures; development of rail corridors and improvements to railroad structures and intermodal facilities; investment in the statewide public transportation fleet and public park and ride and service facilities; statewide trail and pedestrian improvements; and expansion of the statewide air-medical response system | 121st, 1st Spec.    | P&S 2003, c. 33, Part A | Nov-03          | Yes                       | 63,450,000                      | 63,450,000                | 14,307,975                | 4.1%                           | 77,757,975                    | 10                  | Yes <sup>(2)</sup>  |
| \$6,950,000 to construct and upgrade water pollution control facilities; clean-up hazardous substance sites; fund a small community grant program for pollution problems; for overboard discharge removal program; support drinking water system improvements; and to construct environmentally sound water sources to avoid drought damage to crops   | 121st, 1st Spec.    | P&S 2003, c. 33, Part B | Nov-03          | Yes                       | 6,950,000                       | 6,950,000                 | 1,612,600                 | 5.2% and 4.1%                  | 8,562,600                     | 10                  | Yes <sup>(2)</sup>  |
| \$19,000,000 for repairs, upgrades and other facility improvements at Maine's public higher education facilities and for grants to construct and renovate public libraries   | 121st, 1st Spec.    | P&S 2003, c. 33, Part C | Nov-03          | Yes                       | 19,000,000                      | 19,000,000                | 4,284,500                 | 4.1%                           | 23,284,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$60,000,000 for municipal facilities and for investments in Research, Development, Farming and Affordable Housing   | 121st, 1st Reg.     | PL 2003, c. 50          | Jun-03          | Yes                       | 60,000,000                      | 60,000,000                | 14,498,000                | 5.2% and 4.1%                  | 74,498,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$25,000,000 to Build a New Correctional Facility in Machias and to Make Improvements to the Maine Correctional Center in South Windam   | 120th, 2nd Reg.     | P&S 2001, c. 72         | Nov-02          | No                        | 25,000,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$24,100,000 for Water Pollution Control, Drinking Water, Water for Crops and Fish-rearing Facilities, to Clean up Hazardous Substances and Tire Stockpiles, Promote Geographic Data, Recapitalize the Potato Marketing Fund and Capitalize the Dam Repair Fund  | 120th, 2nd Reg.     | P&S 2001, c. 71         | Nov-02          | Yes                       | 24,100,000                      | 24,100,000                | 6,495,390                 | 6.12% and 4.58%                | 30,595,390                    | 10                  | Yes <sup>(2)</sup>  |
| \$28,500,000 to Capitalize the School Revolving Loan Fund, Provide Grants to Public Educational Institutions for Sprinklers in Dormitories, to renovate the Harlow Office Building and to Provide a Center for Homeless Teenagers  | 120th, 2nd Reg.     | PL 2001, c. 674         | Jun-02          | Yes                       | 28,500,000                      | 28,500,000                | 7,179,150                 | 4.58%                          | 35,679,150                    | 10                  | Yes <sup>(2)</sup>  |
| \$34,970,000 to Stimulate Job Growth, Renovate Certain State Facilities and Promote Homeland Security and Tourism  | 120th, 2nd Reg.     | P&S 2001, c. 73         | Jun-02          | Yes                       | 34,970,000                      | 34,970,000                | 11,229,163                | 6.12% and 4.58%                | 46,199,163                    | 10                  | Yes <sup>(2)</sup>  |
| \$5,000,000 for Research and Development Equipment and Infrastructure  | 120th, 1st Reg.     | P&S 2001, c. 39         | Nov-01          | Yes                       | 5,000,000                       | 5,000,000                 | 1,193,500                 | 4.34%                          | 6,193,500                     | 10                  | Yes <sup>(2)</sup>  |
| \$15,000,000 to Capitalize the School Revolving Renovation Fund for Repairs and Improvements in Public School Facilities to Address Health, Safety and Compliance Deficiencies, General Renovation Needs and Learning Space Upgrades   | 120th, 1st Reg.     | P&S 2001, c. 41         | Nov-01          | Yes                       | 15,000,000                      | 15,000,000                | 3,580,500                 | 4.34%                          | 18,580,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$17,000,000 to Construct and Upgrade Water Pollution Control Facilities, to Limit Water Pollution Discharges from Maine Farms and Construct Agricultural Storage Facilities, to Remediate Municipal Solid Waste Landfill, to Clean Up Tire Stockpiles and to Make Water System Improvements   | 120th, 1st Reg.     | P&S 2001, c. 33         | Nov-01          | Yes                       | 17,000,000                      | 17,000,000                | 4,057,900                 | 4.34%                          | 21,057,900                    | 10                  | Yes <sup>(2)</sup>  |
| \$12,000,000 to Address the Affordable Housing Crisis in the State   | 120th, 1st Reg.     | P&S 2001, c. 35         | Nov-01          | Yes                       | 12,000,000                      | 12,000,000                | 3,689,400                 | 5.59%                          | 15,689,400                    | 10                  | Yes <sup>(2)</sup>  |
| \$61,000,000 to Match Available Federal Funds for Improvements to Highways and Bridges, Airports, Public Transit and Ferry Facilities; Development of Rail, Trail and Marine Infrastructure; and Improvements to Intermodal Facilities Statewide   | 120th, 1st Reg.     | P&S 2001, c. 38         | Nov-01          | Yes                       | 61,000,000                      | 61,000,000                | 14,560,700                | 4.34%                          | 75,560,700                    | 10                  | Yes <sup>(2)</sup>  |
| \$36,700,000 for the State's Public Universities, the Maine Maritime Academy and other Public Learning Centers   | 120th, 1st Reg.     | P&S 2001, c. 37         | Nov-01          | Yes                       | 36,700,000                      | 36,700,000                | 8,760,290                 | 4.34%                          | 45,460,290                    | 10                  | Yes <sup>(2)</sup>  |
| No Bond Issues Sent to Voters  | 119th, 2nd Reg.     |                         | Nov-00          |                           | 0                               |                           |                           |                                |                               |                     |                     |

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|--|---------------------|----------------------|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$56,042,031 for improvements to highways and bridges, airports and state-owned ferry facilities; development of rail corridors and marine infrastructure; and replacement of public transportation fleets statewide that matches up to \$112,000,000 in federal funds | 119th, 1st Reg.     | P&S 1999, c. 37      | Nov-99          | Yes                       | 56,042,031                      | 56,042,031                | 29,422,066                | 5.00%                          | 85,464,097                    | 20                  | Yes <sup>(2)</sup>  |
| \$50,000,000 to Finance the Acquisition of Lands and Interests in Lands for Conservation Water Access, Outdoor Recreation, Wildlife and Fish Habitat and Farmland Preservation and to Access \$25,000,000 in Matching Contributions from Public and Private Sources    | 119th, 1st Reg.     | PL 1999, c. 514      | Nov-99          | Yes                       | 50,000,000                      | 50,000,000                | 26,250,000                | 5.00%                          | 76,250,000                    | 20                  | Yes <sup>(2)</sup>  |
| \$12,500,000 to Construct Water Pollution Control Facilities and Make Other Environmental Improvements   | 119th, 1st Reg.     | P&S 1999, c. 60      | Nov-99          | Yes                       | 12,500,000                      | 12,500,000                | 2,887,500                 | 5.50%                          | 15,387,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$9,400,000 to Enable Maine Public Broadcasting to Implement the Federally Mandated Conversion to Digital Broadcasting   | 119th, 1st Reg.     | P&S 1999, c. 57      | Nov-99          | Yes                       | 9,400,000                       | 9,400,000                 | 4,935,000                 | 5.00%                          | 14,335,000                    | 20                  | Yes <sup>(2)</sup>  |
| \$26,420,000 for Maine's 7 Technical Colleges  | 119th, 1st Reg.     | P&S 1999, c. 40      | Nov-99          | Yes                       | 26,420,000                      | 26,420,000                | 7,992,050                 | 5.50%                          | 34,412,050                    | 10                  | Yes <sup>(2)</sup>  |
| \$7,000,000 to Construct Water Pollution Control Facilities, Clean Up Tire Stockpiles, Abate and Clean Up Hazardous Substance Discharges and Make Drinking Water System Improvements   | 118th, 2nd Spec.    | P&S 1997, c. 92      | Nov-98          | Yes                       | 7,000,000                       | 7,000,000                 | 892,500                   | 4.25%                          | 7,892,500                     | 5                   | Yes <sup>(2)</sup>  |
| \$20,000,000 for Research and Development in the University of Maine System, the Marine Technology Fund, the Research Challenge Grants Program and the Gulf of Maine Aquarium Research Facility  | 118th, 2nd Spec.    | PL 1997, c. 718      | Nov-98          | Yes                       | 20,000,000                      | 20,000,000                | 11,739,263                | 5.59%                          | 31,739,263                    | 20                  | Yes <sup>(2)</sup>  |
| \$36,985,000 for Airport Improvements; Marine Facility, Ferry Vessel and Terminal Improvements; Rail Facility Improvements; Transit Facilities and Equipment; Highway Improvements; Collector Road Program and for the Local Road Assistance                           | 118th, 1st Spec.    | P&S 1997, c. 82      | Jun-98          | Yes                       | 36,985,000                      | 36,985,000                | 19,921,970                | 5.13%                          | 56,906,970                    | 20                  | Yes <sup>(2)</sup>  |
| \$5,000,000 to Fund Capital Expenses at Vocational High Schools  | 118th, 1st Spec.    | P&S 1997, c. 57      | Jun-98          | Yes                       | 5,000,000                       | 5,000,000                 | 705,000                   | 4.7%                           | 5,705,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$6,000,000 to Construct Water Pollution Control Facilities, Provide Grants to Municipalities to Close/Clean Up Landfills and Fund a Comprehensive Watershed Protection Program  | 118th, 1st Spec.    | PL 1997, c. 561      | Jun-98          | Yes                       | 6,000,000                       | 6,000,000                 | 846,000                   | 4.7%                           | 6,846,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$56,850,000 for Improvements to Highways, State and Local Bridges, Rail Facilities, Airports and Marine and Harbor Facilities   | 118th, 1st Spec.    | P&S 1997, c. 56      | Nov-97          | Yes                       | 56,850,000                      | 56,850,000                | 31,935,488                | 5.35%                          | 88,785,488                    | 20                  | Yes <sup>(2)</sup>  |
| \$10,000,000 to Address Accessibility, Health and Safety Issues  | 118th, 1st Spec.    | P&S 1997, c. 58      | Nov-97          | Yes                       | 10,000,000                      | 10,000,000                | 2,828,375                 | 5.14%                          | 12,828,375                    | 10                  | Yes <sup>(2)</sup>  |
| \$7,000,000 to Construct Water Pollution Control Facilities, Clean Up Tire Stockpiles and to Address Environmental Health Deficiencies in Drinking Water Supplies  | 118th, 1st Spec.    | PL 1997, c. 561      | Nov-97          | Yes                       | 7,000,000                       | 7,000,000                 | 924,000                   | 4.40%                          | 7,924,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$16,500,000 to Investigate, Abate and Clean Up Hazardous Substance Discharges; Clean Up Tire Stockpiles and Clean Up Municipal Solid Waste Landfills  | 117th, 2nd Reg.     | P&S 1995, c. 84      | Nov-96          | Yes                       | 16,500,000                      | 16,500,000                | 4,673,625                 | 5.15%                          | 21,173,625                    | 10                  | Yes <sup>(2)</sup>  |
| \$10,000,000 to Construct Water Pollution Control Facilities and to Address Environmental Health Deficiencies in Drinking Water Supplies   | 117th, 2nd Reg.     | P&S 1995, c.82       | Nov-96          | Yes                       | 10,000,000                      | 10,000,000                | 2,832,500                 | 5.15%                          | 12,832,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$11,000,000 to Encourage and Support Economic Development   | 117th, 2nd Reg.     | P&S 1995, c. 81      | Nov-96          | Yes                       | 11,000,000                      | 11,000,000                | 4,144,250                 | 6.85%                          | 15,144,250                    | 10                  | Yes <sup>(2)</sup>  |
| \$3,000,000 for Major Improvements at State Parks and Historic Sites; Replacement of Churchill Dam   | 117th, 2nd Reg.     | P&S 1995, c. 77      | Nov-96          | Yes                       | 3,000,000                       | 3,000,000                 | 418,500                   | 4.65%                          | 3,418,500                     | 5                   | Yes <sup>(2)</sup>  |
| \$4,905,316 for a Statewide Library Information System   | 117th, 1st Reg.     | PL 1995, c. 475      | Jun-96          | Yes                       | 4,905,316                       | 4,905,316                 | 676,934                   | 4.60%                          | 5,582,250                     | 5                   | Yes <sup>(2)</sup>  |
| \$58,900,000 for Improvements to State and Local Bridges, Airports and Ports   | 117th, 1st Reg.     | PL 1995, c. 498      | Nov-95          | Yes                       | 58,900,000                      | 58,900,000                | 35,560,875                | 5.75%                          | 94,460,875                    | 20                  | Yes <sup>(2)</sup>  |
| \$15,000,000 for Technology Infrastructure for Maine's Public Schools  | 117th, 1st Reg.     | P&S 1995, c. 48      | Nov-95          | Yes                       | 15,000,000                      | 15,000,000                | 4,207,500                 | 5.10%                          | 19,207,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$4,000,000 for Facilities Serving People with Mental Illness  | 117th, 1st Reg.     | P&S 1995, c. 47      | Nov-95          | Yes                       | 4,000,000                       | 4,000,000                 | 552,000                   | 4.60%                          | 4,552,000                     | 5                   | Yes <sup>(2)</sup>  |

### History of Bond Authorizations from 110th Legislature to Present

| <b>BOND ISSUE</b>  | <b>LEG. SESSION</b>         | <b>LAW REFERENCE</b>                | <b>ELECTION</b> | <b>APPROVED BY VOTERS</b> | <b>PRINCIPAL SENT TO VOTERS</b> | <b>PRINCIPAL APPROVED</b> | <b>ESTIMATED INTEREST</b> | <b>ESTIMATED INTEREST RATE</b> | <b>ESTIMATED DEBT SERVICE</b> | <b>MAXIMUM TERM</b> | <b>CALL FEATURE</b> |
|--|-----------------------------|-------------------------------------|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$14,000,000 for Landfill Closure, Water Pollution Control and Underground Tank Removal  | 117th, 1st Reg.             | P&S 1995, c. 45                     | Nov-95          | Yes                       | 14,000,000                      | 14,000,000                | 3,927,000                 | 5.10%                          | 17,927,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$5,000,000 for Training Equipment for the Maine Technical College System  | 116th, 2nd Reg.             | P&S 1993, c. 96                     | Nov-94          | Yes                       | 5,000,000                       | 5,000,000                 | 720,000                   | 4.80%                          | 5,720,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$5,000,000 for Academic Improvements at the University of Maine System  | 116th, 2nd Reg.             | P&S 1993, c. 95                     | Nov-94          | No                        | 5,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$2,000,000 for Safety Improvements at the Governor Baxter School for the Deaf   | 116th, 2nd Reg.             | P&S 1993, c. 88                     | Nov-94          | Yes                       | 2,000,000                       | 2,000,000                 | 288,000                   | 4.80%                          | 2,288,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$21,300,000 for Rail and Port Facilities and Improvements at State and Municipal Transportation Facilities                        | 116th, 2nd Reg.             | P&S 1993, c. 93                     | Nov-94          | No                        | 21,300,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$20,000,000 for Municipal Solid Landfills   | 116th, 2nd Reg.             | P&S 1993., c. 99                    | Nov-94          | Yes                       | 20,000,000                      | 20,000,000                | 6,050,000                 | 5.50%                          | 26,050,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$9,000,000 for Water Pollution Control Facilities and to Investigate, Abate, Clean-up and Mitigate Hazardous Substance            | 116th, 2nd Reg.             | P&S 1993, c. 92                     | Nov-94          | Yes                       | 9,000,000                       | 9,000,000                 | 1,296,000                 | 4.80%                          | 10,296,000                    | 5                   | Yes <sup>(2)</sup>  |
| \$10,000,000 for Fisheries and Hatcheries Operations   | 116th, 2nd Reg.             | P&S 1993, c. 90                     | Nov-94          | No                        | 10,000,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$15,000,000 for Assistance to Maine Businesses  | 116th, 2nd Reg.             | PL 1993, c. 722                     | Nov-94          | Yes                       | 15,000,000                      | 15,000,000                | 6,393,750                 | 5.50%                          | 21,393,750                    | 10                  | Yes <sup>(2)</sup>  |
| \$39,500,000 for Highways, State and Local Bridges, Airports, Cargo Ports and the Ferry Service                                    | 116th, 1st Reg.             | P&S 1993, c. 52                     | Nov-93          | Yes                       | 39,500,000                      | 39,500,000                | 22,189,125                | 5.35%                          | 61,689,125                    | 20                  | Yes <sup>(2)</sup>  |
| \$15,150,000 for Construction of Water Pollution Control Facilities  | 116th, 1st Reg.             | P&S 1993, c. 51                     | Nov-93          | Yes                       | 15,150,000                      | 15,150,000                | 3,957,938                 | 4.75%                          | 19,107,938                    | 10                  | Yes <sup>(2)</sup>  |
| \$5,000,000 for Landfill Closure and Remediation   | 116th, 1st Reg.             | P&S 1993, C. 50                     | Nov-93          | Yes                       | 5,000,000                       | 5,000,000                 | 512,500                   | 4.10%                          | 5,512,500                     | 5                   | Yes <sup>(2)</sup>  |
| \$3,000,000 for Acquisition of Certain Rail Lines  | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 119                    | Nov-92          | No                        | 3,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$10,000,000 for Purchase of Recycling Equipment and Facilities and for Closure and Remediation of Municipal Solid Waste Landfills | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 118                    | Nov-92          | Yes                       | 10,000,000                      | 10,000,000                | 3,080,000                 | 5.60%                          | 13,080,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$6,000,000 for Repair and Improvement of Publicly Owned Port Facilities   | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 117                    | Nov-92          | No                        | 6,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$8,000,000 for Capital Repairs to State Facilities  | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 112                    | Nov-92          | No                        | 8,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$12,000,000 for Water Pollution Control Facilities Construction   | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 111                    | Nov-92          | Yes                       | 12,000,000                      | 12,000,000                | 3,696,000                 | 5.60%                          | 15,696,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$9,985,000 for Tuition for Unemployed Persons Enrolled with the Maine Technical College System                                    | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 107                    | Nov-92          | No                        | 9,985,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$42,000,000 for Transportation Infrastructure Capital Improvements  | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 113                    | Jun-92          | Yes                       | 42,000,000                      | 42,000,000                | 12,936,000                | 5.60%                          | 54,936,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$37,000,000 for Public Infrastructure Capital Improvements to Create and Preserve Jobs for Maine Citizens                         | 115th, 2nd Reg. & 2nd Spec. | P&S 1991, c. 113                    | Jun-92          | Yes                       | 37,000,000                      | 37,000,000                | 11,935,000                | 5.86%                          | 48,935,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$10,000,000 for Recycling Equipment and Facilities and Remediation and Closure of Solid Waste Landfills                           | 115th, 1st Reg.             | P&S 1991, c. 46 as amended by c. 69 | Nov-91          | No                        | 10,000,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$7,500,000 for Financial Assistance to Natural Resource and Other Industry for Job Retention and Creation                         | 115th, 1st Reg.             | P&S 1991, c. 57                     | Nov-91          | No                        | 7,500,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$5,000,000 for Improvements and Renovations at State Park Facilities and Restoration and Preservation of Historic Buildings       | 115th, 1st Reg.             | P&S 1991, c. 49                     | Nov-91          | No                        | 5,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$29,700,000 for Improvements to Highways, State and Local Bridges, Airports, State Ferry Vessels and Harbors                      | 115th, 1st Reg.             | P&S 1991, c. 53                     | Nov-91          | Yes                       | 29,700,000                      | 29,700,000                | 21,049,875                | 6.75%                          | 50,749,875                    | 20                  | Yes <sup>(2)</sup>  |
| \$16,500,000 for the Construction of Water Pollution Control Facilities and to Protect Public Water Supplies                       | 115th, 1st Reg.             | P&S 1991, c. 47                     | Nov-91          | No                        | 16,500,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$5,500,000 for Construction, Purchasing and Renovation of Correctional Facilities   | 115th, 1st Reg.             | P&S 1991, c. 48                     | Nov-91          | No                        | 5,500,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$5,000,000 for Acquisition of Land for Conservation, Outdoor Recreation, Habitat Conservation and Public Access                   | 115th, 1st Reg.             | P&S 1991, c. 44                     | Nov-91          | No                        | 5,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$4,500,000 to Acquire Three Railroad Lines  | 114th, 2nd Reg.             | P&S 1989, c. 135                    | Nov-90          | Yes                       | 4,500,000                       | 4,500,000                 | 864,000                   | 6.40%                          | 5,364,000                     | 5                   | Yes <sup>(2)</sup>  |

## History of Bond Authorizations from 110th Legislature to Present

| <b>BOND ISSUE</b>  | <b>LEG. SESSION</b>          | <b>LAW REFERENCE</b> | <b>ELECTION</b> | <b>APPROVED BY VOTERS</b> | <b>PRINCIPAL SENT TO VOTERS</b> | <b>PRINCIPAL APPROVED</b> | <b>ESTIMATED INTEREST</b> | <b>ESTIMATED INTEREST RATE</b> | <b>ESTIMATED DEBT SERVICE</b> | <b>MAXIMUM TERM</b> | <b>CALL FEATURE</b> |
|--|------------------------------|----------------------|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$20,250,000 for Various State Correctional Facilities Improvements  | 114th, 2nd Reg.              | P&S 1989, c. 133     | Nov-90          | No                        | 20,250,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$3,000,000 for Hazardous Sites' Clean-up  | 114th, 2nd Reg.              | P&S 1989, c. 132     | Nov-90          | Yes                       | 3,000,000                       | 3,000,000                 | 576,000                   | 6.40%                          | 3,576,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$5,000,000 for Major Maintenance Problems in Public Schools, including Underground Fuel Tank Removal, Hazardous Material Removal, and Roof Repairs  | 114th, 2nd Reg.              | P&S 1989, c. 131     | Nov-90          | Yes                       | 5,000,000                       | 5,000,000                 | 960,000                   | 6.40%                          | 5,960,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$19,000,000 for Acquisition of Land for Public Purposes, Including Farmland and Construction to Replace Churchill Dam   | 114th, 2nd Reg.              | PL 1989, c. 876      | Nov-90          | No                        | 19,000,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$5,000,000 for Restoration and Preservation of Historic Buildings and Improvements at State Park Facilities   | 114th, 2nd Reg.              | P&S 1989, c. 129     | Nov-90          | No                        | 5,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$9,000,000 for Water Pollution Control Facilities   | 114th, 2nd Reg.              | P&S 1989, c. 130     | Nov-90          | Yes                       | 9,000,000                       | 9,000,000                 | 3,316,500                 | 6.70%                          | 12,316,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$35,000,000 for an Additional 200 Beds at Maximum Security Prison Warren  | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 90      | Nov-89          | No                        | 35,000,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$14,500,000 for Various Construction and Renovation Projects within the State's Correctional Facilities   | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 90      | Nov-89          | Yes                       | 14,500,000                      | 14,500,000                | 5,343,250                 | 6.70%                          | 19,843,250                    | 10                  | Yes <sup>(2)</sup>  |
| \$15,000,000 to Enhance Housing Opportunities for the People of Maine  | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 84      | Nov-89          | Yes                       | 15,000,000                      | 15,000,000                | 7,342,500                 | 8.90%                          | 22,342,500                    | 10                  | Yes <sup>(2)</sup>  |
| \$6,000,000 for Clean-up and Closure of Solid Waste Landfills  | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 81      | Nov-89          | Yes                       | 6,000,000                       | 6,000,000                 | 975,000                   | 6.50%                          | 6,975,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$12,000,000 for Asbestos and Air Quality Hazards in State Facilities and Public Schools   | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 69      | Nov-89          | Yes                       | 12,000,000                      | 12,000,000                | 4,422,000                 | 6.70%                          | 16,422,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$7,000,000 for Grants and Loans for Mental Illness Facilities   | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 78      | Nov-89          | Yes                       | 7,000,000                       | 7,000,000                 | 1,531,250                 | 8.75%                          | 8,531,250                     | 5                   | Yes <sup>(2)</sup>  |
| \$21,000,000 for Highway, State and Local Bridges, Harbor and Airport Improvements   | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 72      | Nov-89          | Yes                       | 21,000,000                      | 21,000,000                | 15,324,750                | 6.95%                          | 36,324,750                    | 20                  | Yes <sup>(2)</sup>  |
| \$4,400,000 for Sewerage Facilities Construction   | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 80      | Nov-89          | Yes                       | 4,400,000                       | 4,400,000                 | 715,000                   | 6.50%                          | 5,115,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$20,210,600 for Capital Improvements at all Campuses of MVTIS   | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 85      | Nov-89          | Yes                       | 20,210,600                      | 20,210,600                | 10,383,200                | 6.85%                          | 30,593,800                    | 15                  | Yes <sup>(2)</sup>  |
| \$5,000,000 for Capital Grants Program for Recycling Equipment and Facilities  | 114th, 1st Reg. & 1st. Spec. | P&S 1989, c. 75      | Nov-89          | Yes                       | 5,000,000                       | 5,000,000                 | 1,093,750                 | 8.75%                          | 6,093,750                     | 5                   | Yes <sup>(2)</sup>  |
| \$36,800,000 for Construction and Upgrading of Libraries, Classrooms, Laboratories and Other Educational Facilities at all Branches of the University of Maine System  | 113th, 2nd Reg.              | P&S 1987, c. 140     | Nov-88          | Yes                       | 36,800,000                      | 36,800,000                | 20,313,600                | 6.90%                          | 57,113,600                    | 15                  | Yes <sup>(2)</sup>  |
| \$5,000,000 for the Establishment of an Adaptive Equipment Loan Which Would Enable Persons with Disabilities to Purchase Adaptive Equipment Necessary to Their Independence  | 113th, 2nd Reg.              | PL 1987, c. 817      | Nov-88          | Yes                       | 5,000,000                       | 5,000,000                 | 885,000                   | 5.90%                          | 5,885,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$12,000,000 for Sewerage Facilities Construction  | 113th, 2nd Reg.              | P&S 1987, c. 125     | Nov-88          | Yes                       | 12,000,000                      | 12,000,000                | 4,224,000                 | 6.40%                          | 16,224,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$13,000,000 for the Investigation, Abatement, Cleanup and Mitigation of Uncontrolled Hazardous Substance Sites, for Cleaning Up and Closing Solid Waste Landfills, and for the Removal of Underground Oil Storage Tanks, all of which pose a Hazard to Public Health, the Environment and Water Quality | 113th, 2nd Reg.              | P&S 1987, c. 126     | Nov-88          | Yes                       | 13,000,000                      | 13,000,000                | 4,576,000                 | 6.40%                          | 17,576,000                    | 5                   | Yes <sup>(2)</sup>  |
| \$3,000,000 to Build, Repair or Renovate Public Safety Facilities  | 113th, 2nd Reg.              | P&S 1987, c. 120     | Nov-88          | Yes                       | 3,000,000                       | 3,000,000                 | 531,000                   | 5.90%                          | 3,531,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$3,200,000 for Establishment of a Statewide E-9-1-1 System  | 113th, 2nd Reg.              | PL 1987, c. 840      | Nov-88          | Yes                       | 3,200,000                       | 3,200,000                 | 566,400                   | 5.90%                          | 3,766,400                     | 5                   | Yes <sup>(2)</sup>  |
| \$6,000,000 for Detection and Removal of Asbestos Hazards in State Facilities and Public Schools   | 113th, 1st Reg.              | P&S 1987, c. 71      | Nov-87          | Yes                       | 6,000,000                       | 6,000,000                 | 1,008,000                 | 5.60%                          | 7,008,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$35,000,000 for the Purchase of Public Land Access for Maine's People (to be issued over a period of 4 years)   | 113th, 1st Reg.              | P&S 1987, c. 73      | Nov-87          | Yes                       | 35,000,000                      | 35,000,000                | 19,880,000                | 7.10%                          | 54,880,000                    | 15                  | Yes <sup>(2)</sup>  |
| \$26,500,000 for Highway, Bridge and Airport Improvements and to Reduce Ground Water Pollution Resulting from the Storage of State and Municipally-Owned Highway Materials   | 113th, 1st Reg.              | P&S 1987, c. 66      | Nov-87          | Yes                       | 26,500,000                      | 26,500,000                | 20,590,500                | 7.40%                          | 47,090,500                    | 20                  | Yes <sup>(2)</sup>  |

## History of Bond Authorizations from 110th Legislature to Present

| <b>BOND ISSUE</b>  | <b>LEG. SESSION</b>         | <b>LAW REFERENCE</b> | <b>ELECTION</b> | <b>APPROVED BY VOTERS</b> | <b>PRINCIPAL SENT TO VOTERS</b> | <b>PRINCIPAL APPROVED</b> | <b>ESTIMATED INTEREST</b> | <b>ESTIMATED INTEREST RATE</b> | <b>ESTIMATED DEBT SERVICE</b> | <b>MAXIMUM TERM</b> | <b>CALL FEATURE</b> |
|--|-----------------------------|----------------------|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$5,000,000 for Acquisition of School Buses for Maine Public Schools   | 113th, 1st Reg.             | P&S 1987, c. 55      | Nov-87          | Yes                       | 5,000,000                       | 5,000,000                 | 840,000                   | 5.60%                          | 5,840,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$8,000,000 for Capital Repairs and Improvements to State Facilities and the Removal of Asbestos from State Facilities   | 113th, 1st Reg.             | P&S 1987, c. 61      | Nov-87          | No                        | 8,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$3,000,000 for Removal of Oil Storage Tanks and Related Ground Water Restoration  | 113th, 1st Reg.             | P&S 1987, c. 72      | Nov-87          | Yes                       | 3,000,000                       | 3,000,000                 | 504,000                   | 5.60%                          | 3,504,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$3,100,000 for Pier Reconstruction at the Maine Maritime Academy  | 113th, 1st Reg.             | P&S 1987, c. 60      | Nov-87          | No                        | 3,100,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$6,000,000 to Create the Maine Job Development Program  | 113th, 1st Reg.             | PL 1987, c. 441      | Nov-87          | No                        | 6,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$8,300,000 for Construction of Sewage Treatment Facilities in Communities Throughout the State  | 113th, 1st Reg.             | P&S 1987, c. 54      | Nov-87          | Yes                       | 8,300,000                       | 8,300,000                 | 2,967,250                 | 6.50%                          | 11,267,250                    | 10                  | Yes <sup>(2)</sup>  |
| \$8,000,000 for Cleaning Up and Closing Solid Waste Landfills That Pose a Hazard to Public Health and to Ground Water Quality  | 113th, 1st Reg.             | P&S 1987, c. 70      | Nov-87          | Yes                       | 8,000,000                       | 8,000,000                 | 1,344,000                 | 5.60%                          | 9,344,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$7,700,000 to Upgrade Facilities in the University of Maine System  | 112th, 2nd Reg.             | P&S 1985, c. 139     | Nov-86          | Yes                       | 7,700,000                       | 7,700,000                 | 1,106,875                 | 5.75%                          | 8,806,875                     | 5                   | Yes <sup>(2)</sup>  |
| \$5,000,000 for Acquiring Wildlife Habitat and Land for Public Outdoor Recreation  | 112th, 2nd Reg.             | P&S 1985, c. 138     | Nov-86          | Yes                       | 5,000,000                       | 5,000,000                 | 1,856,250                 | 6.75%                          | 6,856,250                     | 10                  | No <sup>(5)</sup>   |
| \$3,100,000 to Provide for Armory Expansion, Rehabilitation and Construction   | 112th, 2nd Reg.             | P&S 1985, c. 123     | Nov-86          | No                        | 3,100,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$10,000,000 to Provide for Acquisition of Land for Coastal Access, Harbor Improvements, Maine State Ferry Improvements and Improvements to the State's Marine Laboratory at McKown Point, Boothbay Harbor | 112th, 2nd Reg.             | P&S 1985, c. 132     | Nov-86          | No                        | 10,000,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$6,000,000 to Provide Funds to Identify and Correct Asbestos Problems in State Facilities   | 112th, 2nd Reg.             | P&S 1985, c. 140     | Nov-86          | Yes                       | 6,000,000                       | 6,000,000                 | 862,500                   | 5.75%                          | 6,862,500                     | 5                   | Yes <sup>(2)</sup>  |
| \$6,000,000 for Additional School Construction Projects to Comply with Education Reform Law and for Construction of an Activity Building at AMHI   | 112th, 2nd Reg.             | P&S 1985, c. 122     | Nov-86          | Yes                       | 6,000,000                       | 6,000,000                 | 862,500                   | 5.75%                          | 6,862,500                     | 5                   | Yes <sup>(2)</sup>  |
| \$12,000,000 to Provide for Sewer Treatment Facilities   | 112th, 2nd Reg.             | P&S 1985, c. 121     | Nov-86          | Yes                       | 12,000,000                      | 12,000,000                | 6,300,000                 | 7.00%                          | 18,300,000                    | 15                  | Yes <sup>(2)</sup>  |
| \$16,000,000 to Build, Repair or Renovate State Correctional Facilities  | 112th, 2nd Reg.             | P&S 1985, c. 142     | Nov-86          | Yes                       | 16,000,000                      | 16,000,000                | 5,940,000                 | 6.75%                          | 21,940,000                    | 10                  | Yes <sup>(2)</sup>  |
| \$2,200,000 for Equipment and Land Purchase for Vocation-Technical Institutes  | 112th, 1st Reg.             | P&S 1985, c. 58      | Nov-85          | Yes                       | 2,200,000                       | 2,200,000                 | 371,250                   | 6.75%                          | 2,571,250                     | 5                   | Yes <sup>(2)</sup>  |
| \$2,000,000 for Restoration and Preservation of Historic Buildings   | 112th, 1st Reg.             | P&S 1985, c. 73      | Nov-85          | Yes                       | 2,000,000                       | 2,000,000                 | 337,500                   | 6.75%                          | 2,337,500                     | 5                   | Yes <sup>(2)</sup>  |
| \$850,000 for Acquisition of Central Rail Lines in Maine   | 112th, 1st Reg.             | P&S 1985, c. 75 *    | Nov-85          | Yes                       | 850,000                         | 850,000                   | 143,437                   | 6.75%                          | 993,437                       | 5                   | Yes <sup>(2)</sup>  |
| \$20,000,000 by Department of Transportation to Match Available Federal Funds for Highway, Bridge and Airport Improvements   | 112th, 1st Reg.             | P&S 1985, c.. 71     | Nov-85          | Yes                       | 20,000,000                      | 20,000,000                | 17,850,000                | 8.50%                          | 37,850,000                    | 20                  | Yes <sup>(2)</sup>  |
| \$4,300,000 for Constructing and Equipping Centers for Advanced Technology that Service the Economic Development Needs of Maine  | 112th, 1st Reg.             | P&S 1985, c. 80      | Nov-85          | No                        | 4,300,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$15,000,000 for Sewage Treatment, Water Quality Improvement Facilities and Restoration and Cleanup of Oil Contaminated Ground Water and Well Water  | 112th, 1st Reg.             | P&S 1985, c.. 72     | Nov-85          | Yes                       | 15,000,000                      | 15,000,000                | 13,387,500                | 8.50%                          | 28,387,500                    | 20                  | Yes <sup>(2)</sup>  |
| \$10,035,000 to Build and Repair Prisons   | 111th, 2nd Reg. & 3rd Spec. | P&S 1983, c. 111     | Nov-84          | Yes                       | 10,035,000                      | 10,035,000                | 4,829,344                 | 8.75%                          | 14,864,344                    | 10                  | Yes <sup>(2)</sup>  |
| \$16,500,000 for Buildings at the University of Maine  | 111th, 2nd Reg. & 3rd Spec. | P&S 1983, c. 109     | Nov-84          | Yes                       | 16,500,000                      | 16,500,000                | 7,940,625                 | 8.75%                          | 24,440,625                    | 10                  | Yes <sup>(2)</sup>  |
| \$6,000,000 to Build Courthouses   | 111th, 2nd Reg. & 3rd Spec. | P&S 1983, c. 110     | Nov-84          | No                        | 6,000,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$13,425,000 for Buildings at the Vocational Technical Institutes and a Tugboat at Maine Maritime Academy  | 111th, 2nd Reg. & 3rd Spec. | P&S 1983, c. 108     | Nov-84          | Yes                       | 13,425,000                      | 13,425,000                | 6,460,781                 | 8.75%                          | 19,885,781                    | 10                  | Yes <sup>(2)</sup>  |



### History of Bond Authorizations from 110th Legislature to Present

| <b>BOND ISSUE</b>  | <b>LEG. SESSION</b>         | <b>LAW REFERENCE</b>                 | <b>ELECTION</b> | <b>APPROVED BY VOTERS</b> | <b>PRINCIPAL SENT TO VOTERS</b> | <b>PRINCIPAL APPROVED</b> | <b>ESTIMATED INTEREST</b> | <b>ESTIMATED INTEREST RATE</b> | <b>ESTIMATED DEBT SERVICE</b> | <b>MAXIMUM TERM</b> | <b>CALL FEATURE</b> |
|--|-----------------------------|--------------------------------------|-----------------|---------------------------|---------------------------------|---------------------------|---------------------------|--------------------------------|-------------------------------|---------------------|---------------------|
| \$15,737,000 for Pollution Abatement Fund and Hazardous Waste Clean Up Fund  | 111th, 2nd Reg. & 3rd Spec. | P&S 1983, c. 99                      | Jun-84          | Yes                       | 15,735,000                      | 15,735,000                | 7,572,469                 | 8.75%                          | 23,307,469                    | 10                  | Yes <sup>(2)</sup>  |
| \$21,094,000 for State Facilities Construction, Renovations and Improvements and Construction and Improvements of Municipal Facilities | 111th, 1st Reg. & 1st Spec. | PL 1983, c. 585                      | Nov-83          | No                        | 21,094,000                      |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$11,875,000 for the Purpose of Making Air and Sea Transportation Improvements   | 111th, 1st Reg. & 1st Spec. | P&S 1983, c. 58                      | Nov-83          | Yes                       | 11,875,000                      | 11,875,000                | 11,097,187                | 8.90%                          | 22,972,187                    | 20                  | No <sup>(4)</sup>   |
| \$720,000 for County Courthouse Handicapped Accessibility  | 111th, 1st Reg. & 1st Spec. | P&S 1983, c. 57                      | Nov-83          | Yes                       | 720,000                         | 720,000                   | 672,840                   | 8.90%                          | 1,392,840                     | 20                  | Yes <sup>(2)</sup>  |
| \$24,600,000 for Highway and Bridge Improvements to Match Federal Funds and to Accelerate Improvement of Town Way Bridges              | 111th, 1st Reg. & 1st Spec. | P&S 1983, c. 40                      | Nov-83          | Yes                       | 24,600,000                      | 24,600,000                | 22,988,700                | 8.90%                          | 47,588,700                    | 20                  | No <sup>(4)</sup>   |
| No Bond Issues Sent to Voters  | 110th, 2nd Reg.             |                                      | Nov-82          |                           | 0                               |                           |                           |                                |                               |                     |                     |
| \$600,000 Maine Public Broadcasting System   | 110th, 1st Reg. & 1st Spec. | P&S 1981, c. 64                      | Nov-81          | No                        | 600,000                         |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$1,000,000 Conservation and Recovery Systems  | 110th, 1st Reg. & 1st Spec. | PL 1981, c. 528 as amended by c. 530 | Nov-81          | Yes                       | 1,000,000                       | 1,000,000                 | 1,050,000                 | 10.0%                          | 2,050,000                     | 20                  | Yes <sup>(3)</sup>  |
| \$1,500,000 Development of State Park Facilities   | 110th, 1st Reg. & 1st Spec. | P&S 1981, c. 64                      | Nov-81          | No                        | 1,500,000                       |                           |                           |                                |                               |                     | Yes <sup>(2)</sup>  |
| \$2,000,000 Energy Conservation Improvements   | 110th, 1st Reg. & 1st Spec. | P&S 1981, c. 64                      | Nov-81          | Yes                       | 2,000,000                       | 2,000,000                 | 500,000                   | 10.0%                          | 2,500,000                     | 5                   | Yes <sup>(2)</sup>  |
| \$12,300,000 Bridge and Highway Improvements   | 110th, 1st Reg. & 1st Spec. | P&S 1981, c. 63 as amended by c. 76  | Nov-81          | Yes                       | 12,300,000                      | 12,300,000                | 12,915,000                | 10.0%                          | 25,215,000                    | 20                  | No <sup>(4)</sup>   |
| \$33,300,000 Agricultural and Economic Development   | 110th, 1st Reg. & 1st Spec. | P&S 1981, c. 65 as amended by c. 75  | Nov-81          | Yes                       | 33,300,000                      | 33,300,000                | 34,965,000                | 10.0%                          | 68,265,000                    | 20                  | No <sup>(4)</sup>   |

Notes:

- <sup>1</sup> The interest amount and interest rate reflected is the estimate of the total interest that could reasonably be expected to be paid on the issues. These estimates were derived prior to legislative authorization and voter ratification of the individual issues. The amount of interest paid or to be paid will vary depending upon the rate of interest at the time of issuance.
- <sup>2</sup> The laws authorizing these bonds allow that "...any issuance... may contain a call feature" at the "...discretion of the Treasurer of State, with the approval of the Governor."
- <sup>3</sup> The laws authorizing this bond allows that the bonds "...may be made redeemable before maturity, at the option of the Treasurer of State."
- <sup>4</sup> The laws authorizing these bonds do not specifically reference a call feature but allow the bonds to be issued "...upon such terms and conditions, not inconsistent with (this Act/herewith), as the Governor shall direct."
- <sup>5</sup> The law authorizing this bond does not include a call feature or provide the type of direction included in footnote (4).
- <sup>\*</sup> P&S 1987, c. 76 deauthorized P&S 1985, c. 75 bond issue and authorized expenditures from available resources rather than issue bonds as originally contemplated.