

Estate Planning, Probate, and Trusts Legal Resources



Materials available at:

Maine State Law and Legislative Reference Library

43 State House Station

Augusta, Maine 04333-0043

Phone: (207) 287-1600

Deaf or hard-of-hearing: Dial 7-1-1 to access Maine Relay Services

Fax: (207) 287-6467

Ask a Law Librarian: <http://www.maine.gov/legis/lawlib/refemail.htm>

Website: <http://legislature.maine.gov/lawlibrary>

Compiled by the Reference Staff

Updated December 2019

Estate Planning

[8 Ways to avoid probate](#) / Mary Randolph. [S.l.] : Nolo 2018

Call number: KF765 .R36 2018

[101 law forms for personal use](#) / by the editors of Nolo. Berkeley, California : Nolo, 2016

Call number: KF170 .L46 2016

[The American Bar Association guide to wills & estates : everything you need to know about wills, estates, trusts & taxes](#) / New York : Random House Reference, c2012

Call number: KF750.Z99 A47 2012

[The basics of elder law and special needs planning : April 25, 2018 Hilton Garden Inn](#) / Augusta, Me. : Maine State Bar Association, April 25, 2018.

Call number: KF390.A4 M35 2018

[Elder law and financial strategies : planning for later life](#) / by Jerry A. Hyman. New York, N.Y. : Law Journal Press, 2008-

Call number: KF390.A4 H96 (Updated 2016)

[Elder law answer book](#) / Robert B. Fleming, Lisa Nachmias Davis. Austin [Tex.] : Wolters Kluwer Law & Business ; [New York] : Aspen Publishers, c2010-

Call number: KF390.A4 F58 (Updated 2018)

[Elder law in a nutshell](#) / by Lawrence A. Frolik, Richard L. Kaplan. St. Paul, MN : West Academic Publishing, 2019

Call number: KF390.A4 F752 2019

Elder Rights Handbook "Planning for the Future" / Legal Services for the Elderly

Online: <http://mainelse.org/content/planning-future>

[Estate planning : oddities and challenges](#) / Eau Claire, Wi : National Business Institute, August 15, 2016

Call number: KF749.Z99 F6 2016

[Estate planning : with forms](#) (Massachusetts practice) / by Patricia M. Annino. [Eagan, MN] : Thomson/West, 2007-

Call number: KF749.Z99 M4 (Updated 2019)

[Estate planning basics](#) / Maine State Bar Association. Augusta, Me. : Maine State Bar Association, 2015

Call number: KF749.Z99 M3 2015

[Estate planning for same-sex couples](#) / by Joan M. Burda. Chicago, Illinois : American Bar Association, General Practice, Solo & Small Firm Division, [2015]

Call number: KF750 .B87 2015

[Get it together : organize your records so your family won't have to](#) / Melanie Cullen with Shae Irving, J.D. Berkeley, CA : Nolo, 2018

Call number: KF750.Z9 C85 2018

[Guiding those left behind in Maine : legal and practical things you need to do to settle an estate in Maine and how to arrange your own affairs to avoid unnecessary costs to your family](#) / by Amelia E. Pohl and Sally M.

Wagley. Boca Raton, FL : Eagle Publishing Company of Boca, c2007

Call number: KF778.Z99 M25 2007

[Inherited IRAs : what every practitioner must know](#) / Seymour Goldberg, CPA, MBA, JD, Chicago, Illinois :

American Bar Association, [2017]

Call number: KF3510 .G65 2017

[Introduction to estate planning in a nutshell](#) / by Robert J. Lynn, Late Professor of Law, Ohio State University, Moritz College of Law; Grayson M.P. McCouch, Gerald Sohn Professor of Law, University of Florida, Levin College of Law. St. Paul, MN : West Academic Publishing, [2019]

Call number: KF750 .L9 2019

[A legal guide for lesbian and gay couples](#) / Attorneys Frederick Hertz and Emily Duskow. [Berkeley, Calif.] : Nolo, 2018

Call number: KF539 .C58 2018

[Living together : a legal guide for unmarried couples](#) / Ralph Warner, Toni Ihara, Frederick Hertz. Berkeley, CA : Nolo, 2017

Call number: KF538 .I35 2017

[Make your own living trust](#) / Denis Clifford ; editor, Betsy Simmons Hannibal. [Berkeley, California] : Nolo, 2019

Call number: KF734 .C58 2019

[Manning on estate planning](#) / New York City : Practising Law Institute, [2013]-

Call number: KF749 .M36 (Updated 2019)

[Page on the law of wills, including probate, will contests, evidence, taxation, conflicts, estate planning, forms, and statutes relating to wills](#) / Cincinnati, W.H. Anderson Co. [1960]-

Call number: KF755 .P3 (Updated 2019)

[Plan your estate](#) / Attorney Denis Clifford. Berkeley, California : Nolo, 2018

Call number: KF750.Z9 C59 2018

[A practical guide to estate planning in Maine](#) / editor, Philip C. Hunt ; authors, Timothy P. Benoit...[et al.]. Boston, Mass. : Massachusetts Continuing Legal Education, c2012

Call number: KF750.Z99 M226 2012

[Quick & legal will book](#) / Attorney Denis Clifford. Berkeley, California : Nolo, 2017

Call number: KF755 .C55 2017

[Saving the family cottage : a guide to succession planning for your cottage, cabin, camp or vacation home](#) /

Stuart Hollander, David Fry, Rose Hollander. Berkeley, CA : Nolo, 2017

Call number: KF750.Z9 H645 2017

Probate

[Checklist for family survivors : a guide to practical and legal matters when someone you love dies](#) / Sally Balch Hurme. Chicago, Illinois : AARP/ABA, American Bar Association, Senior Lawyers Division, [2014]
Call number: KF3827.D4 H87 2014

Elder Rights Handbook "Probate Basics" / Legal Services for the Elderly
Online: <http://www.mainelse.org/content/probate-basics>

[Guiding those left behind in Maine : legal and practical things you need to do to settle an estate in Maine and how to arrange your own affairs to avoid unnecessary costs to your family](#) / by Amelia E. Pohl and Sally M. Wagley. Boca Raton, FL : Eagle Publishing Company of Boca, c2007
Call number: KF778.Z99 M25 2007

Maine Probate Court
Online: <http://www.maineprobate.net>

[Maine's new probate code](#) / Maine State Bar Association. Freeport, Maine : Maine State Bar Association, April, 2019
Call number: KF765.Z99 M28 2019

[Probate law and practice : with forms](#) / by Patricia M. Annino. St. Paul, Minn.: Thomson Reuters, 2019
Call number: KF765.Z99 .M4 2019

State of Maine Judiciary website on Probate Matters
Online: http://www.courts.maine.gov/citizen_help/probate_matters.html

[Uniform probate code and uniform trust code in a nutshell](#) / by Lawrence H. Averill, Jr., Mary F. Radford. St. Paul, MN : West, c2010
Call number: KF765 .A98 2010

Trusts & Estates

[The executor's guide : settling a loved one's estate or trust](#) / Mary Randolph, J.D. Berkeley, California : Nolo, 2018
Call number: KF778.Z9 R36 2018

[The executor's handbook : a step-by-step guide to settling an estate for personal representatives, administrators, and beneficiaries](#) / Theodore E. Hughes and David Klein. New York, NY : Skyhorse Publishing, 2013
Call number: KF778.Z9 H84 2013

[Federal estate and gift taxation in a nutshell](#) / John K. McNulty, Grayson M.P. McCouch. St. Paul, MN : West Academic Publishing, [2020]
Call number: KF6572.Z9 M3 2020

[Federal income taxation of estates, trusts, and beneficiaries in a nutshell](#) / Grayson M.P. McCouch. St. Paul, MN : West Academic Publishing, [2017].
Call number: KF6584 .M43 2017

[Guiding those left behind in Maine : legal and practical things you need to do to settle an estate in Maine and how to arrange your own affairs to avoid unnecessary costs to your family](#) / by Amelia E. Pohl and Sally M. Wagley. Boca Raton, FL : Eagle Publishing Company of Boca, c2007
Call number: KF778.Z99 M25 2007

[Inherited IRAs : what every practitioner must know](#) / Seymour Goldberg, CPA, MBA, JD, Chicago, Illinois : American Bar Association, [2017]
Call number: KF3510 .G65 2017

[Irrevocable trusts](#) / Myron Kove and James M. Kosakow. [St. Paul, Minn.] : Thomson Reuters, 2016-
Call number: KF730 .T87 2018-19

[The law of trusts and trustees : a treatise covering the law relating to trusts and allied subjects affecting trust creation and administration : with forms](#) / by Amy Morris Hess and George Gleason Bogert and George Taylor Bogert. St. Paul, Minn. : West Group, 2000-
Call number: KF730 .B68 (Updated 2019)

[Revocable trusts](#) / George M. Turner. [Eagan], MN : West Group, c2003-
Call number: KF734 .T87 (Updated 2018)

[Special needs trusts : an overview of public benefits and tools for maximizing resources for individuals with disabilities](#) / Maine State Bar Association. [Augusta, Maine] : Maine State Bar Association, May 11, 2016
Call number: KF733.Z99 M24 2016

[Special needs trusts : protect your child's financial future](#) / Kevin Urbatsch & Michele Fuller. Berkeley, California : Nolo, 2019
Call number: KF480 .U73 2019

[Uniform probate code and uniform trust code in a nutshell](#) / by Lawrence H. Averill, Jr., Mary F. Radford. St. Paul, MN : West, c2010
Call number: KF765 .A98 2010

Help Finding a Lawyer

Legal Aid Resources in Maine

http://www.courts.maine.gov/citizen_help/lawyers_legal_help.html

Maine State Bar Association's Lawyer Referral Service

<https://mainebar.community.lawyer/>

1-800 860-1460

Maine Law Libraries

Cleaves Law Library

142 Federal Street

Portland, ME 04101

Tel: (207) 773-9712

<http://www.cleaves.org/>

Donald L. Garbrecht Law Library

University of Maine School of Law

246 Deering Avenue

Portland, ME 04102

Tel: (207) 780-4829

<http://mainelaw.maine.edu/library/>

Maine State Law & Legislative Reference Library

43 State House Station

Augusta, ME 04330

Tel: (207) 287-1600

<http://legislature.maine.gov/lawlibrary>

Penobscot County Law Library

Penobscot County Courthouse

78 Exchange Street

Bangor, ME 04401

http://www.courts.maine.gov/news_reference/libraries/locations.html